

**KRAMER LEVIN NAFTALIS & FRANKEL LLP**

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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: <b>Chapter 11</b>
	:
<b>PURDUE PHARMA L.P., et al.,</b>	: <b>Case No. 19-23649 (RDD)</b>
	:
<b>Debtors.<sup>1</sup></b>	:
	:
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**TWENTY-FIFTH MONTHLY FEE STATEMENT  
OF KRAMER LEVIN NAFTALIS & FRANKEL LLP,  
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FROM OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<b>Name of Applicant</b>	Kramer Levin Naftalis & Frankel LLP
<b>Authorized to Provide Professional Services to:</b>	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	December 2, 2019
<b>Period for which compensation and reimbursement is sought</b>	October 1, 2021 through and including October 31, 2021
<b>Amount of Compensation sought as actual, reasonable, and necessary</b>	\$1,276,425.00
<b>Current Fee Request</b>	\$1,021,140.00 (80% of \$1,276,425.00)
<b>Amount of Expense Reimbursement sought as actual, reasonable, and necessary:</b>	\$17,314.65
<b>Amount of Compensation and Expenses sought as allowed under the Fee Order</b>	\$1,038,454.65
<b>Total Fees and Expenses Inclusive of Holdback</b>	\$1,293,739.65
<b>This is a(n):</b>	<input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application

**SUMMARY OF MONTHLY FEE STATEMENTS**

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Fees</b>	<b>Expenses</b>	<b>Fees (80%)</b>	<b>Expenses (100%)</b>	<b>Fees and Expenses</b>
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17\$	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$0.00
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$0.00
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$0.00
3/17/2021 2509	1/1/2021- 1/31/2021	\$395,187.50	\$2,371.83	\$316,150.00	\$2,371.83	\$0.00
6/11/2021 3018	2/1/2021- 2/28/2021	\$587,709.50	\$1,439.44	\$470,167.60	\$1,439.44	\$0.00
7/8/2021 3126	3/1/2021- 3/31/2021	\$1,103,186.50	\$3,633.38	\$882,549.20	\$3,633.38	\$0.00
7/15/2021 3210	4/1/2021- 4/30/2021	\$1,071,572.50	\$4,889.14	\$857,258.00	\$4,889.14	\$0.00
7/15/2021 3211	5/1/2021- 5/31/2021	\$1,160,384.50	\$4,373.08	\$928,307.60	\$4,373.08	\$0.00

9/9/2021 3746	6/1/2021- 6/30/2021	\$1,623,853.50	\$9,891.25	\$1,299,082.80	\$9,891.25	\$324,770.70
9/15/2021 3768	7/1/2021- 7/31/2021	\$1,612,667.50	\$8,734.22	\$1,290,134.00	\$8,734.22	\$322,533.50
10/14/2021 3940	8/1/2021- 8/31/2021	\$1,787,697.50	\$20,973.87	\$1,430,158.00	\$20,973.87	\$357,539.50
11/11/2021 4095	9/1/2021- 9/30/2021	\$627,407.00	\$22,025.50	\$501,925.60	\$22,025.50	\$649,432.50

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Twenty-Fifth Monthly Fee Statement (the “**Statement**”) for the period of October 1, 2021 through and including October 31, 2021 (the “**Monthly Fee Period**”).

#### **Itemization of Services Rendered by Applicant**

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period.

The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,152.57.<sup>2</sup> The blended hourly billing rate of all paraprofessionals is \$440.00.<sup>3</sup>

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period and actual, necessary expenses incurred by members of the Ad Hoc Committee.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

Annexed hereto as “**Exhibit E**” are the records of expenses incurred by the members of the Ad Hoc Committee.

### **Notice**

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

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<sup>2</sup> The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$1,260,453.00 by the total hours of 1,093.60.

<sup>3</sup> The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$15,972.00 by the total hours of 36.30.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$1,021,140.00, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$17,314.65.

Dated: New York, New York  
December 9, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

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Rachael Ringer  
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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**EXHIBIT A**

**SUMMARY OF FEES BY PROJECT CATEGORY**

<b>Matter</b>	<b>Matter Name</b>	<b>Hours</b>	<b>Total</b>
00003	Business Operations	241.60	\$288,848.00
00004	Case Administration	12.40	\$6,698.50
00006	Employment and Fee Applications	6.90	\$4,233.00
00008	Litigation	600.70	\$653,595.00
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	46.10	\$54,747.00
00011	Plan and Disclosure Statement	222.20	\$268,303.50
<b>TOTAL</b>		<b>1,129.90</b>	<b>\$1,276,425.00</b>



**EXHIBIT B**

**SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD**

<b>Timekeeper</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>Arthur H. Aufses III</b>	Partner	1981	Litigation	1450	3.70	\$5,365.00
<b>John Bessonette</b>	Partner	1999	Corporate	1300	8.90	\$11,570.00
<b>Jonathan S. Caplan</b>	Partner	1993	Intellectual Property	1300	3.70	\$4,810.00
<b>Abbe Dienstag</b>	Partner	1983	Corporate	1375	1.10	\$1,512.50
<b>Kenneth H. Eckstein</b>	Partner	1980	Creditors' Rights	1575	76.70	\$120,802.50
<b>David J. Fisher</b>	Partner	1985	Corporate	1450	96.10	\$139,345.00
<b>Alan R. Friedman</b>	Partner	1977	Litigation	1450	23.70	\$34,365.00
<b>Todd E. Lenson</b>	Partner	1997	Corporate	1525	28.00	\$42,700.00
<b>Rachael Ringer</b>	Partner	2011	Creditors' Rights	1200	34.50	\$41,400.00
<b>Jordan M. Rosenbaum</b>	Partner	2004	Corporate	1275	67.20	\$85,680.00
<b>Jonathan M. Wagner</b>	Partner	1984	Litigation	1375	41.50	\$57,062.50
<b>David E. Blabey</b>	Counsel	2005	Creditors' Rights	1105	161.10	\$178,015.50
<b>Philip Kaufman</b>	Counsel	1977	Litigation	1420	1.10	\$1,562.00
<b>Helayne O. Stoopack</b>	Counsel	1982	Tax	1130	7.90	\$8,927.00
<b>Marcus Colucci</b>	Special Counsel	2003	Intellectual Property	1105	5.40	\$5,967.00
<b>Karen S. Kennedy</b>	Special Counsel	1991	Litigation	1105	4.70	\$5,193.50
<b>Joseph A Shifer</b>	Special Counsel	2010	Creditors' Rights	1090	81.80	\$89,162.00
<b>Rose Bagley</b>	Associate	2019	Creditors' Rights	880	29.90	\$26,312.00
<b>Priya Baranpuria</b>	Associate	2015	Creditors' Rights	1040	13.30	\$13,832.00
<b>Nicole Chong</b>	Associate	2014	Corporate	1010	0.70	\$707.00
<b>Boaz Cohen</b>	Associate	2015	Litigation	1040	30.20	\$31,408.00
<b>Caroline Gange</b>	Associate	2017	Creditors' Rights	1010	139.20	\$140,592.00
<b>Declan Kelly</b>	Associate	Not Yet Admitted	Creditors' Rights	715	4.40	\$3,146.00

<b>Mariya Khvatskaya</b>	Associate	2016	Tax	1040	5.50	\$5,720.00
<b>Maxwell Krauss</b>	Associate	Not Yet Admitted	Corporate	615	31.70	\$19,495.50
<b>Daniel Lennard</b>	Associate	2014	Litigation	1080	20.60	\$22,248.00
<b>Sealtie Ortega-Rodriguez</b>	Associate	Not Yet Admitted	Intellectual Property	715	53.80	\$38,467.00
<b>Seth Schinfeld</b>	Associate	2007	Litigation	1090	12.40	\$13,516.00
<b>Eva Tanna</b>	Associate	2018	Corporate	950	10.90	\$10,355.00
<b>Jeffrey Taub</b>	Associate	2010	Corporate	1090	79.70	\$86,873.00
<b>Megan Wasson</b>	Associate	2017	Creditors' Rights	1010	14.20	\$14,342.00
<b>Wendy Kane</b>	Paralegal	N/A	Creditors' Rights	440	35.00	\$15,400.00
<b>Jaqueline Kindler</b>	Paralegal	N/A	Creditors' Rights	440	1.30	572.00
	<b>Total</b>				<b>1,129.90</b>	<b>\$1,276,425.00</b>

**EXHIBIT C**

**SUMMARY OF OUT OF POCKET EXPENSES**

<b>DESCRIPTION</b>	<b>AMOUNT</b>
Bloomberg Law Online Research	\$413.68
Bloomberg Law Retrieval Fee	16.21
Cab Fares - Odyssey	383.04
Color Copies	62.40
Courier Services	313.30
Data Hosting Charges	511.44
In House/Meals	74.01
Member Expenses – Meals	912.00
Member Expenses – Lodging	2,673.33
Member Expenses - Transportation	1,174.62
Pacer Online Research	102.30
Photocopying	818.50
Telecommunications Charges	165.60
Transcript Fees	69.60
Westlaw Online Research	9,624.62
<b>TOTAL EXPENSES</b>	<b>\$17,314.65</b>

**EXHIBIT D**

**Kramer Levin**



November 30, 2021

Ad Hoc Committee of Governmental and Other  
Contingent  
Litigation Claimants

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**FOR PROFESSIONAL SERVICES rendered through October 31, 2021.**

Fees	\$1,276,425.00
Disbursements and Other Charges	17,314.65
<b>TOTAL BALANCE DUE</b>	<b>\$1,293,739.65</b>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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**MATTER SUMMARY**

**For professional services rendered through October 31, 2021 in connection with the following matters:**

<b>Matter</b>	<b>Matter Name</b>	<b>Fees</b>	<b>Disbs</b>	<b>Total</b>
072952-00001	Asset Analysis and Recovery	\$0.00	\$17,314.65	<b>\$17,314.65</b>
072952-00003	Business Operations	288,848.00	0.00	<b>288,848.00</b>
072952-00004	Case Administration	6,698.50	0.00	<b>6,698.50</b>
072952-00006	Employment and Fee Applications	4,233.00	0.00	<b>4,233.00</b>
072952-00008	Litigation	653,595.00	0.00	<b>653,595.00</b>
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	54,747.00	0.00	<b>54,747.00</b>
072952-00011	Plan and Disclosure Statement	268,303.50	0.00	<b>268,303.50</b>
<b>Subtotal</b>		<b>1,276,425.00</b>	<b>17,314.65</b>	<b>1,293,739.65</b>
<b>TOTAL CURRENT INVOICE</b>				<b>\$1,293,739.65</b>





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**Asset Analysis and Recovery**

**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$413.68
Bloomberg Law Retrieval Fees	16.21
Cab Fares - Odyssey	383.04
Color Copies	62.40
Courier Services	313.30
Data Hosting Charges	511.44
In-House/Meals	74.01
Committee Member Expenses	4,759.95
Pacer Online Research	102.30
Photocopying	818.50
Telecommunication Charges	165.60
Transcript Fees	69.60
Westlaw Online Research	9,624.62
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$17,314.65</b>



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**Business Operations**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	0.70	\$910.00
Dienstag, Abbe L.	Partner	1.10	1,512.50
Eckstein, Kenneth H.	Partner	12.00	18,900.00
Fisher, David J.	Partner	42.80	62,060.00
Friedman, Alan R.	Partner	23.70	34,365.00
Lenson, Todd E.	Partner	18.50	28,212.50
Ringer, Rachael L.	Partner	8.30	9,960.00
Rosenbaum, Jordan M.	Partner	3.80	4,845.00
Stoopack, Helayne O.	Counsel	2.40	2,712.00
Gange, Caroline	Associate	0.80	808.00
Khvatskaya, Mariya	Associate	1.30	1,352.00
Kraus, Maxwell	Associate	24.60	15,129.00
Tanna, Eva	Associate	10.90	10,355.00
Taub, Jeffrey	Associate	76.50	83,385.00
Wasson, Megan	Associate	14.20	14,342.00
<b>TOTAL FEES</b>		<b>241.60</b>	<b>\$288,848.00</b>



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**Business Operations**

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Dienstag, Abbe L.	Review draft NOAT HSR form and affidavit (0.8); numerous emails w/ KL re: same (0.2).	1.00	\$1,375.00
10/1/2021	Fisher, David J.	Review of FTI slides re Settlement Agreement and review MDT presentation (1.3).	1.30	1,885.00
10/1/2021	Wasson, Megan	Review shareholder settlement agreement re MDT issues (1.0); revise MDT task list and call with J. Taub re same (0.5).	1.50	1,515.00
10/1/2021	Taub, Jeffrey	Review MDT documentation (0.7); correspondence w/ M. Kraus re same and re background (0.2); attend MDT checklist call with DPW and KL corporate teams (1.0); correspondence w/ J. Rosenbaum re MDT emergence checklist (0.3); review and revise same (0.6); review HSR filings and correspondence w/ J. Rosenbaum and e-mail R. Murdock re same (0.3).	3.10	3,379.00
10/3/2021	Taub, Jeffrey	Correspondence w/ J. Rosenbaum re MDT and TopCo task lists and MDT Trust Agreement (0.6); draft and revise MDT and TopCo task lists (2.2), e-mails w/ KL tax and KL bankruptcy teams re same (0.8).	3.60	3,924.00
10/4/2021	Dienstag, Abbe L.	Call w/ J. Taub re: HSR filing trust description.	0.10	137.50



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/4/2021	Fisher, David J.	Review and revise MDT Board Book in preparation for discussion with FTI (1.2); call with FTI (0.5); phone call with Brown Rudnick and J. Rosenbaum re same (1.1).	2.80	4,060.00
10/4/2021	Wasson, Megan	Review J. Taub comments to MDT/TopCo task lists (0.4); call with BR, KL teams re MDT issues (1.0).	1.40	1,414.00
10/4/2021	Khvatskaya, Mariya	Call with KL and BR tax re: TopCo and MDT workstreams (1.1); review same (0.2).	1.30	1,352.00
10/4/2021	Taub, Jeffrey	Review and revise BR TopCo task lists (0.9), e-mails w/ KL team re same (0.5); review final HSR submission (0.6), multiple e-mails and call w/ B. Kelly (BR) and KL HSR team re same (0.8); prepare for (0.2) and attend call w/ KL and BR teams re MDT and TopCo task lists (1.1); prepare for (0.1) and attend call w/ KL and FTI teams re presentation to MDT Board (0.5); correspondence w/ M. Kraus re ancillary documents (0.6).	5.30	5,777.00
10/4/2021	Kraus, Maxwell	Attend call with FTI regarding MDT and NewCo (0.5).	0.50	307.50
10/4/2021	Kraus, Maxwell	Attend majority of Kramer Levin/Brown Rudnick call regarding Purdue checklist.	1.00	615.00
10/4/2021	Kraus, Maxwell	Review NewCo LLC Agreement, Operating Injunctions and Governance Covenants to draft presentation for NewCo managers (3.1).	3.10	1,906.50



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/4/2021	Kraus, Maxwell	Discuss NewCo presentation with J. Taub (0.4).	0.40	246.00
10/5/2021	Taub, Jeffrey	E-mails w/ J. Rosenbaum and R. Murdock re HSR filings (0.2); review MDT Trust Agreement (0.6); call w/ J. Rosenbaum re MDT Trust Agreement (1.4).	2.20	2,398.00
10/5/2021	Kraus, Maxwell	Draft presentation to NewCo managers re structure and duties (2.7).	2.70	1,660.50
10/6/2021	Bessonette, John	Prepare for (0.2) and call with Davis Polk and AHC counsel re MDT emergence matters (0.5).	0.70	910.00
10/6/2021	Fisher, David J.	Review FTI materials regarding MDT book (0.9); conference call with FTI, J. Rosenbaum and J. Taub regarding same (0.5).	1.40	2,030.00
10/6/2021	Kraus, Maxwell	Attend call with FTI re MDT (0.5).	0.50	307.50
10/6/2021	Taub, Jeffrey	Review trustee compensation provision in MDT trust agreement, revise same (0.8); call w/ J. Rosenbaum re same, further revisions to same and circulate (0.4); prepare for (0.2) and attend call w/ KL team and FTI team re MDT presentation (0.5); correspondence w/ M. Kraus re beneficiary obligations (0.3); e-mails w/ KL team re HSR filing (0.3); prepare for (0.3) and attend call w/ J. Rosenbaum and DPW team re MDT closing items (0.5).	3.30	3,597.00
10/7/2021	Fisher, David J.	Review and comment on MDT materials (1.3).	1.30	1,885.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/7/2021	Taub, Jeffrey	Multiple calls w/ J. Rosenbaum re MDT Trust Agreement and presentation to MDT Trustees (1.9); revise compensation provision in MDT Trust Agreement, e-mails K. Eckstein and AHC advisors re same (0.2); e-mails M. Kraus re MDT beneficiary obligations and rights, review summary of same (0.3).	2.40	2,616.00
10/7/2021	Kraus, Maxwell	Review MDT Agreement re rights/obligation provisions (2.1).	2.10	1,291.50
10/8/2021	Ringer, Rachael L.	Emails with M. Wasson re: NOAT TDPs (0.4).	0.40	480.00
10/8/2021	Fisher, David J.	Review FTI's materials regarding Board Book (1.0); communications with K. Eckstein, R. Ringer and J. Rosenbaum regarding MDT and kickoff, etc. (0.6).	1.60	2,320.00
10/8/2021	Taub, Jeffrey	Multiple calls w/ J. Rosenbaum re MDT Trust Agreement and TopCo (1.1); call w/ J. Rosenbaum and A. Benjamin (Houlihan) re TopCo board presentation (0.2).	1.30	1,417.00
10/11/2021	Fisher, David J.	Review MDT Board book (0.6); preparation for, and meeting with Trustees (2.0).	2.60	3,770.00
10/11/2021	Wasson, Megan	Emails with KL team re MDT issues (0.3); review MDT board deck (0.6).	0.90	909.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/11/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re MDT and TopCo task lists and transfer agreement, coordinate call re same (0.3); call w/ E. Tanna re transfer agreement and MDT presentation (0.3); call w/ J. Rosenbaum and A. Benjamin (HL) re TopCo presentation (0.3); review and markup FTI MDT presentation (1.5); draft and revise MDT agenda (0.8).	3.20	3,488.00
10/11/2021	Tanna, Eva	Discussions with J. Taub re transaction structure and trust documents (0.3); review transaction documents and checklist (3.1).	3.40	3,230.00
10/12/2021	Fisher, David J.	Review MDT materials, checklist, MDT book (1.8).	1.80	2,610.00
10/12/2021	Taub, Jeffrey	Multiple calls w/ J. Rosenbaum re MDT agenda and presentation (0.4), revise agenda per same and circulate (0.9); review and mark up FTI presentation to trustees (2.2), revise and circulate same (0.7).	4.20	4,578.00
10/13/2021	Fisher, David J.	Review and discussion of Task List and MDT book (1.2); conference call with K. Eckstein, R. Ringer, J. Rosenbaum and M. Wasson regarding MDT organization meeting (0.5); prepare for same and review agenda (0.7).	2.40	3,480.00
10/13/2021	Eckstein, Kenneth H.	Call with KL team re MDT organization (0.7).	0.70	1,102.50



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2021	Wasson, Megan	Call with KL team re MDT issues (0.5); emails with MDT trustees re setting up MDT call (0.4).	0.90	909.00
10/13/2021	Kraus, Maxwell	Draft email memo re MDT beneficiaries (1.7).	1.70	1,045.50
10/13/2021	Kraus, Maxwell	Phone calls with FTI regarding MDT Trustees presentation.	1.50	922.50
10/13/2021	Taub, Jeffrey	Multiple calls w/ FTI and KL teams re revisions to MDT Trustee presentation (1.4); follow up call w/ B. Bromberg and J. Mann re same (0.7); prepare for and attend call w/ J. Rosenbaum re TopCo LLC Agreement (0.4); call w/ KL team re NewCo, TopCo and MDT presentations, follow up call w/ J. Rosenbaum and FTI re same (0.8); call w/ KL, FTI and HL teams re transfer agreement (0.8); draft agenda for MDT trustee organizational meeting (0.8); call w/ J. Rosenbaum and G. Coutts re NewCo kickoff call (0.4); review and markup Newco Board presentation (3.0).	8.30	9,047.00
10/13/2021	Tanna, Eva	Discussions and correspondence w/ KL team on transfer agreement.	2.00	1,900.00
10/14/2021	Eckstein, Kenneth H.	Call with KL team re MDT organization issues (0.7).	0.70	1,102.50
10/14/2021	Ringer, Rachael L.	Call with MDT Trustee re: case issues, prep for organizational call (0.5), review MDT organizational agenda (0.2).	0.70	840.00





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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/14/2021	Fisher, David J.	Preparation for MDT meeting, agenda, etc. (0.7); review MDT book (0.8).	1.50	2,175.00
10/14/2021	Wasson, Megan	Call with KL team re MDT meeting (0.5); follow up correspondence with R. Ringer, K. Eckstein, KL corporate team re same (0.6); revise MDT agenda (0.4).	1.50	1,515.00
10/14/2021	Taub, Jeffrey	E-mails and call w/ J. Rosenbaum re coordinating call w/ potential NewCo board member and succession issues (0.4); prepare for and attend weekly corporate closing call w/ AHC advisors (0.5); call w/ J. Rosenbaum and J. Bessonette re employment agreements (0.4); call w/ J. Rosenbaum and M. Wasson re MDT organizational meeting (0.3).	1.60	1,744.00
10/14/2021	Tanna, Eva	Review transfer agreement and transaction documents.	2.30	2,185.00
10/15/2021	Fisher, David J.	Communications with FTI regarding MDT Book, Settlement Agreement (0.6); review of drafts of same (1.0).	1.60	2,320.00
10/15/2021	Wasson, Megan	Call with KL team re MDT issues (0.4); revise agenda for MDT call (0.2).	0.60	606.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/15/2021	Taub, Jeffrey	Prepare for (0.2) and attend call w/ KL, FTI and potential NewCo board member re board organization, follow up call w/ J. Rosenbaum re same (0.6); draft, revise and circulate summary of same (0.7); prepare for (0.3) and attend call w/ KL corporate team and KL bankruptcy team re NewCo and MDT organization (0.6); call and multiple e-mails w/ M. Kraus re governance Committee research, review same (0.6); review HL draft NewCo presentation, e-mail A. Benjamin (HL) re same (0.6); draft e-mail to prospective NewCo managers (0.3).	3.90	4,251.00
10/15/2021	Kraus, Maxwell	Research compliance and regulatory Committee charter precedents.	2.40	1,476.00
10/15/2021	Kraus, Maxwell	Emails w/ A. Friedman re Purdue documents (0.2).	0.20	123.00
10/15/2021	Kraus, Maxwell	Legal research re Committee charter (0.3).	0.30	184.50
10/15/2021	Gange, Caroline	Review MDT Agreement re trustee issues.	0.50	505.00
10/17/2021	Friedman, Alan R.	Review operating documents re board governance issues. (1.7); emails and call w/ J. Rosenbaum re meeting and drafts (0.3).	2.00	2,900.00
10/17/2021	Taub, Jeffrey	Review and revise e-mail to NewCo board members, e-mails KL and HL teams re same.	0.30	327.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2021	Eckstein, Kenneth H.	Call with MDT team re trustees call (0.6); lead call with MDT trustees and advisors (1.5); review issues re same (0.4); call with J. Peacock re MDT (0.3); correspond with potential MDT trustee re MDT (0.3).	3.10	4,882.50
10/18/2021	Friedman, Alan R.	Conference call w/ J. Rosenbaum, T. Lenson, J. Taub re board issues (0.5); analysis re background docs. (1.2); review re drafts (0.3).	2.00	2,900.00
10/18/2021	Ringer, Rachael L.	Review/revise MDT agenda, coordinate with KL team re: same (0.8), attend MDT prep meeting (0.7), further prep call re: MDT (0.6), attend MDT organizational meeting (1.5), draft key dates (0.5).	4.10	4,920.00
10/18/2021	Rosenbaum, Jordan M.	Prep for (0.5) and attend call with MDT director appointees (1.5); correspond with K. Eckstein, R. Ringer, J. Taub and S. Gilbert re same (1.2); call with A. Friedman re same (0.6).	3.80	4,845.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2021	Fisher, David J.	Multiple conference calls with K. Eckstein, R. Ringer, J. Rosenbaum, J. Taub and FTI regarding MDT organization meeting; follow-up phone call with S. Gilbert and Brown Rudnick; review agenda regarding same (1.2); MDT organization conference call (1.5); phone call with K. Eckstein and J. Rosenbaum regarding MDT book and MDT presentation (0.3); review drafts of MDT book from FTI (1.0).	4.00	5,800.00
10/18/2021	Kraus, Maxwell	Review Committee charter (1.1).	1.10	676.50
10/18/2021	Taub, Jeffrey	Prepare for and attend internal call w/ KL team re MDT Trustee call (1.2); call w/ J. Rosenbaum, T. Lenson and A. Friedman re NewCo director (0.5) research precedent Committee charters (0.4); e-mails w/ HL and FTI teams re same, call w/ J. Rosenbaum re same (0.2); review data room contents re board governance, e-mail M. Kraus re same (0.4); attend call w/ AHC advisors re MDT Trustee call (0.6); attend call w/ MDT Trustees and advisors (1.4); e-mails and call w/ J. Rosenbaum re e-mail to NewCo directors (0.2), multiple e-mails w/potential NewCo board member re same (0.2); draft, revise and circulate e-mail to NewCo directors (0.5); review subsidiary conversion documents (0.3).	5.90	6,431.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2021	Wasson, Megan	Prepare for (0.2) and attend call with KL team re MDT trustee call (0.6); call with co-counsel re MDT trustee call (0.5); revise agenda for MDT trustee meeting (0.3); attend MDT trustee call (1.5).	3.10	3,131.00
10/19/2021	Friedman, Alan R.	Conference call and emails w/ T. Lenson, J. Rosenbaum, J. Taub re proposed board meeting and governance issues (1.0); review and analysis re organizational documents and orders re governance issues and board questions (1.5).	2.50	3,625.00
10/19/2021	Lenson, Todd E.	Review indemnification and insurance issues (1.0), emails and call re same (0.4).	1.40	2,135.00
10/19/2021	Ringer, Rachael L.	Emails w/ FTI re: MDT briefing (0.3), emails with M. Wasson re: MDT issues (0.3), call with DPW re: open items (0.3), review fee pleading, call with A. Troop re: same (0.4).	1.30	1,560.00
10/19/2021	Fisher, David J.	Review emails from FTI re MDT Book (0.2); draft MDT Board Book (1.1); review and comment on same (0.3).	1.60	2,320.00
10/19/2021	Eckstein, Kenneth H.	Attend intro call with NOAT trustees, BR, S. Gilbert (1.5).	1.50	2,362.50
10/19/2021	Stoopack, Helayne O.	Review draft MDT Board Book.	2.40	2,712.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/19/2021	Taub, Jeffrey	Call w/ KL corporate team and A. Friedman re indemnification issues (0.9); review Province MDT presentation (0.3); e-mails and call w/ J. Rosenbaum re open items (0.2).	1.40	1,526.00
10/20/2021	Friedman, Alan R.	Prep for (0.1) and conference call w/ R. Ringer, C. Gange re operating injunction and governance docs. (0.3); analysis re organizational and governance documents (1.0); emails w/ J. Rosenbaum re same (0.20).	1.60	2,320.00
10/20/2021	Lenson, Todd E.	Prep for initial board meeting (0.3); review FTI presentation (0.4); review HL presentation and Plan governance comments (2.0).	2.70	4,117.50
10/20/2021	Fisher, David J.	Review MDT book (0.6).	0.60	870.00
10/20/2021	Ringer, Rachael L.	Call with A. Friedman and C. Gange re: operating injunction (0.3).	0.30	360.00
10/20/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re NewCo Board meeting deliverables (0.4); review and markup FTI presentation to MDT trustees (1.1).	1.50	1,635.00
10/20/2021	Gange, Caroline	Attend call w/ A. Friedman and R. Ringer re operating injunction (0.3).	0.30	303.00
10/21/2021	Friedman, Alan R.	Conference call and emails re D&O presentation and upcoming board meeting (1.0).	1.00	1,450.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2021	Lenson, Todd E.	Calls re D&O insurance and NewCo Board (1.4), review NewCo board meeting materials (0.6).	2.00	3,050.00
10/21/2021	Fisher, David J.	Draft slide to MDT book (2.6).	2.60	3,770.00
10/21/2021	Eckstein, Kenneth H.	Call with S. Gilbert re MDT issues, NOAT issues (0.5); call w/ M. Diaz and A. Preis re same (1.2).	1.70	2,677.50
10/21/2021	Wasson, Megan	Correspondence with co-counsel, MDT trustees, AHC members re NOAT trustee meeting and related issues (0.8).	0.80	808.00
10/21/2021	Taub, Jeffrey	E-mails w/ potential NewCo board member and calls and e-mails w/ J. Rosenbaum re NewCo board meeting (0.4); multiple emails and call w/ J. Rosenbaum and e-mail and call w/ J. Rosenbaum re board member NDAs (0.4); draft and revise NewCo board meeting materials (2.0).	2.80	3,052.00
10/22/2021	Friedman, Alan R.	Conference calls and emails w/ J. Rosenbaum, T. Lenson and J. Taub re prep for board meeting and agenda items (1.0).	1.00	1,450.00
10/22/2021	Lenson, Todd E.	Review materials and prepare for meeting of NewCo board (2.0); review of plan documents re governance, telephone call re same (0.6); call with BR (0.2); preparation for meeting with NewCo board (1.9); call with BR (0.4); review of plan documents (0.3).	5.40	8,235.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2021	Ringer, Rachael L.	Call with K. Eckstein re: MDT updates (1.1), discussion with M. Wasson re: same (0.4).	1.50	1,800.00
10/22/2021	Fisher, David J.	Communications with FTI re MDT book and review of Settlement Agreement and prep for meeting with Trustees re MDT (2.8).	2.80	4,060.00
10/22/2021	Kraus, Maxwell	Review summaries of board operations (0.2).	0.20	123.00
10/22/2021	Taub, Jeffrey	Prepare for, attend and follow up from call w/ KL corporate team and potential NewCo board member (0.6); draft and revise summary of NewCo Board responsibilities (0.9); attend KL and BR corporate check-in call (0.2); call w/ KL team re NewCo meeting agenda, draft, revise and circulate meeting agenda(1.8).	3.50	3,815.00
10/24/2021	Fisher, David J.	Review MDT Book in prep for meeting.	1.00	1,450.00
10/24/2021	Friedman, Alan R.	Draft talking points for board meeting (2.0).	2.00	2,900.00
10/24/2021	Eckstein, Kenneth H.	Call with A. Preis re MDT (0.5); correspond with S. Gilbert, R. Ringer re same (0.8).	1.30	2,047.50
10/24/2021	Taub, Jeffrey	Draft, revise and circulate summary of NewCo Board responsibilities.	3.10	3,379.00





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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/25/2021	Friedman, Alan R.	Conference calls and emails w/ J. Rosenbaum and separately K. Eckstein re prep for organizational meeting re proposed managers (1.3); conference call w/ HL re board issues; analysis (0.4); revisions to talking points (1.3).	3.00	4,350.00
10/25/2021	Lenson, Todd E.	Review Board responsibilities and governance matters (1.2); discuss same with J. Taub (0.3); telephone call with potential NewCo board member (0.4); calls with HL, calls with K. Eckstein, A. Friedman re same (0.8).	2.70	4,117.50
10/25/2021	Fisher, David J.	Continued review of MDT Board Book (2.9); review comments to FTI (0.5); preparation and coordination for MDT presentation (0.5).	3.90	5,655.00
10/25/2021	Kraus, Maxwell	Review board presentation (1.8).	1.80	1,107.00
10/25/2021	Taub, Jeffrey	Call w/ J. Rosenbaum and K. Eckstein and prepare for call (0.6) and call w/ potential NewCo board member re NewCo board meeting agenda, revise and circulate same (0.4); coordinate board meeting invitations, e-mails w/ J. Rosenbaum and G. Coutts re same (0.3); call w/ Houlihan team and KL team re NewCo board meeting prep (0.4); call w/ KL team re same (0.6).	2.30	2,507.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/25/2021	Tanna, Eva	Research on indemnity agreements and arrangements for directors of a private company.	1.10	1,045.00
10/26/2021	Friedman, Alan R.	Revisions to board presentation (0.9); attend organizational meeting of board of managers (1.4).	2.30	3,335.00
10/26/2021	Lenson, Todd E.	Attend Knoa Board call (1.4); review materials for Board call (0.8); emails and correspond re same (0.4).	2.60	3,965.00
10/26/2021	Eckstein, Kenneth H.	Call with advisors re prep for NOAT trustees call (1.0); review issues re MDT trustees (1.3).	2.30	3,622.50
10/26/2021	Fisher, David J.	Review revised MDT Board Book from FTI (1.1); draft applicable slides and comment on same (2.2); phone call with M. Diaz regarding various MDT related matter (0.3).	3.60	5,220.00
10/26/2021	Wasson, Megan	Attend NOAT TDP prep call (0.8); prepare for (0.2) and attend NOAT trustee call (1.4).	2.40	2,424.00
10/26/2021	Taub, Jeffrey	E-mails and call w/ C. Robertson (DPW) re Knoa board NDAs, compile same (0.3); e-mails M. Kesselman re Board call (0.3); prepare materials for Knoa Board call (1.0); attend Knoa Board call (1.4); follow up emails w/ potential NewCo board member and KL team re same (0.2).	3.20	3,488.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/27/2021	Friedman, Alan R.	Conference calls, emails and follow up w/ J. Rosenbaum re board issues (0.5); conference call w/ FTI re D&O policies (0.5); review and analysis re potential board (1.0).	2.00	2,900.00
10/27/2021	Lenson, Todd E.	Call re insurance and board meetings (0.8), review insurance materials (0.5), prepare for meeting (0.4).	1.70	2,592.50
10/27/2021	Eckstein, Kenneth H.	Calls with parties re MDT trustee selection (0.4), review materials re same (0.3).	0.70	1,102.50
10/27/2021	Fisher, David J.	Review and comment on FTI slides and deck; review Settlement Agreement in preparation for meeting (1.6); phone calls with J. Rosenbaum regarding status of MDT issues; communications with R. Ringer regarding same (0.3).	1.90	2,755.00
10/27/2021	Taub, Jeffrey	E-mails and call w/ J. Rosenbaum re call w/ potential NewCo board member (0.2); call w/ KL team re NewCo insurance and MDT matters (0.4); prepare for, attend and follow up from call w/ KL team and potential NewCo board member re insurance and board meetings (0.8); draft, revise and circulate meeting agenda (0.3); e-mails J. Rosenbaum re meeting schedules (0.2).	1.90	2,071.00
10/27/2021	Tanna, Eva	Research, review and summarize indemnity provisions.	2.10	1,995.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2021	Friedman, Alan R.	Conference call w/ S. Gilbert, FTI and J. Rosenbaum re board organizational meeting and D&O insurance issues (0.6); conference calls and emails w/ J. Rosenbaum re meeting (0.2); memo to FTI (0.4); revise draft outline and related analysis (0.50).	1.70	2,465.00
10/28/2021	Fisher, David J.	Review MDT issues and materials (0.9); communications with FTI regarding same (0.3).	1.20	1,740.00
10/28/2021	Wasson, Megan	Draft timeline of NOAT filings and review NOAT/MDT TDPs/TA re same (1.1).	1.10	1,111.00
10/28/2021	Taub, Jeffrey	Call and emails w/ J. Rosenbaum and T. Lenson re Board meeting agenda (0.4); attend weekly corporate closing call (0.4); review board documents, e-mails KL tax and BR team re same (0.3); call w/ J. Bessonette re same, revise and circulate same (0.3); call w/ J. Rosenbaum re meeting materials, e-mails M. Kraus re same (0.4).	1.80	1,962.00
10/28/2021	Kraus, Maxwell	Prep for next board meeting (0.8); emails w/ J. Taub re same (0.1).	0.90	553.50
10/29/2021	Friedman, Alan R.	Revisions to draft board presentation slides (0.5); calls and emails w/ J. Rosenbaum and J. Taub re same (0.2); prep. re meeting (0.7).	1.40	2,030.00



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/29/2021	Fisher, David J.	Review provisions of Settlement Agreement regarding MDT Board Book presentations and IAC provisions (1.3).	1.30	1,885.00
10/29/2021	Kraus, Maxwell	Update NewCo board matrices with newly received availability information.	0.30	184.50
10/29/2021	Kraus, Maxwell	Discuss the creation of an annual corporate calendar for the NewCo board with J. Taub.	0.30	184.50
10/29/2021	Taub, Jeffrey	Review and revise FTI D&O presentation, e-mails A. Friedman re same (0.6); further revisions to same per J. Rosenbaum comments, circulate same (0.3); call and e-mails w/ J. Rosenbaum and M. Kraus re Knoa board presentations (0.3).	1.20	1,308.00
10/30/2021	Friedman, Alan R.	Analysis re draft insurance policies.	0.70	1,015.00
10/30/2021	Taub, Jeffrey	Draft, revise and circulate Knoa board workstream list (2.5), call and e-mail w/ J. Rosenbaum re same (0.3).	2.80	3,052.00
10/30/2021	Kraus, Maxwell	Prepare workstream task list for the prospective board of NewCo along with a condensed information list from the workstream presentation.	3.60	2,214.00
10/31/2021	Friedman, Alan R.	Review and comments re draft presentations (0.3); review re proposed talking points (0.2).	0.50	725.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re Knoa board meeting materials (0.3); review and revise presentation re board workstreams (1.6); call w/ J. Rosenbaum and e-mail G. Coutts (HL) re board meeting materials (0.2); revise and circulate presentation re board workstreams (0.3).	2.40	2,616.00
<b>TOTAL</b>			<b>241.60</b>	<b>\$288,848.00</b>



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**Case Administration**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Kraus, Maxwell	Associate	7.10	\$4,366.50
Kane, Wendy	Paralegal	4.00	1,760.00
Kindler, Jacqueline	Paralegal	1.30	572.00
<b>TOTAL FEES</b>		<b>12.40</b>	<b>\$6,698.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Kraus, Maxwell	Review and organize emergence documents (4.2); prepare binders re same (2.9).	7.10	\$4,366.50
10/4/2021	Kane, Wendy	Review notices of reassignment and confirm all cases have been reassigned to Judge McMahon (0.1); emails w/ vendor re scheduling order transcript (0.1); review docket and update case calendar (0.2); call w/ district court re K. Eckstein ECF account and update same (0.3).	0.70	308.00
10/5/2021	Kindler, Jacqueline	Revise binder for J. Shifer and correspondence w/ Office Services re same (0.5); file co-counsel fee statements with court (0.3); update internal records re various state appeals of confirmation (0.5).	1.30	572.00
10/6/2021	Kane, Wendy	Review docket and update internal case records.	0.20	88.00



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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/7/2021	Kane, Wendy	Review docket and update case calendar.	0.10	44.00
10/13/2021	Kane, Wendy	Review dockets and update internal case records (0.4); update case calendar (0.1); register KL team for hearing (0.1); review agenda and email C. Gange re dial in line (0.1).	0.70	308.00
10/14/2021	Kane, Wendy	Prepare binder of key materials (0.6); emails w/ K. Eckstein and D. Blabey re same (0.1); update binder to include cases (0.5); email KL team re merits briefing materials and prepare additional binders re same (0.2).	1.40	616.00
10/19/2021	Kane, Wendy	Compile plan supplements and email C. Gange re same; review dockets and update internal case records.	0.40	176.00
10/22/2021	Kane, Wendy	Obtain various case documents and email D. Kelly re same (0.2); review dockets and update internal case records (0.3).	0.50	220.00
<b>TOTAL</b>			<b>12.40</b>	<b>\$6,698.50</b>





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**Employment and Fee Applications**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Gange, Caroline	Associate	2.10	\$2,121.00
Kane, Wendy	Paralegal	4.80	2,112.00
<b>TOTAL FEES</b>		<b>6.90</b>	<b>\$4,233.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Gange, Caroline	Review Houlihan monthly fee statement and coordinate filing re same.	0.40	\$404.00
10/1/2021	Kane, Wendy	File Houlihan June fee statement and email C. Gange re same.	0.20	88.00
10/5/2021	Gange, Caroline	Review/revise AHC professional fee statements.	0.30	303.00
10/6/2021	Kane, Wendy	Emails w/ C. Gange re Committee member expenses and back up and follow up w/ accounting re same.	0.20	88.00
10/7/2021	Kane, Wendy	Emails w/ C. Gange and billing re backup and member expenses.	0.20	88.00
10/11/2021	Kane, Wendy	Further emails and calls w/ accounting re submission of members expenses.	0.30	132.00
10/14/2021	Gange, Caroline	Correspond w/ R. Ringer re August fee statement; emails w/ W. Kane re same and finalize same.	0.60	606.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/14/2021	Kane, Wendy	Revise KL August fee statement and prepare same for filing (0.2); file same (0.1); emails w/ C. Gange re same (0.2); file FTI August fee statement (0.1); review September fee statement for compliance with UST guidelines and local rules (2.9).	3.50	1,540.00
10/15/2021	Gange, Caroline	Begin review of September fee statement for privilege/confidentiality and compliance with UST guidelines.	0.80	808.00
10/15/2021	Kane, Wendy	Review September fee statement and email C. Gange re same.	0.40	176.00
<b>TOTAL</b>			<b>6.90</b>	<b>\$4,233.00</b>



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## Litigation

### PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	2.90	\$4,205.00
Eckstein, Kenneth H.	Partner	33.10	52,132.50
Fisher, David J.	Partner	5.00	7,250.00
Ringer, Rachael L.	Partner	17.70	21,240.00
Rosenbaum, Jordan M.	Partner	3.40	4,335.00
Wagner, Jonathan M.	Partner	41.50	57,062.50
Blabey, David E.	Counsel	153.40	169,507.00
Kennedy, Karen S.	Spec Counsel	4.70	5,193.50
Shifer, Joseph A.	Spec Counsel	80.80	88,072.00
Bagley, Rose	Associate	29.90	26,312.00
Baranpuria, Priya	Associate	13.30	13,832.00
Cohen, Boaz	Associate	30.20	31,408.00
Gange, Caroline	Associate	121.10	122,311.00
Kelly, Declan	Associate	3.90	2,788.50
Lennard, Daniel	Associate	20.60	22,248.00
Schinfeld, Seth F.	Associate	11.20	12,208.00
Taub, Jeffrey	Associate	1.80	1,962.00
Kane, Wendy	Paralegal	26.20	11,528.00
<b>TOTAL FEES</b>		<b>600.70</b>	<b>\$653,595.00</b>



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**Litigation**

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Wagner, Jonathan M.	Review appeal issues.	2.00	\$2,750.00
10/1/2021	Ringer, Rachael L.	Call with Akin and DPW re: appeals (1.5), call with KL team re: appellate strategy (0.6).	2.10	2,520.00
10/1/2021	Blabey, David E.	Review and exchange emails re intervention letter and NOAs (0.8); review shareholder settlement agreement in prep for meeting with UCC (0.7); call with Akin and KL teams re appeal (1.2); discs and emails with K. Eckstein. R. Ringer and C Gange re same (0.6); edit appeals memo (0.5); prepare for (0.2) and attend call with Akin, KL, and DPW teams re appeals (1.5); draft objection to stay motions (2.5).	8.00	8,840.00
10/1/2021	Schinfeld, Seth F.	Review portions of recently filed appeals and motions to stay confirmation order (0.3); email with D. Blabey re: same and related matters (0.2).	0.50	545.00
10/1/2021	Gange, Caroline	Legal research re intervention issues (2.1); revise letter re same (0.4); draft timeline of appeal precedent (0.6); emails w/ D. Blabey re same (0.2); review Judge Mc Mahon precedent (1.1); review motions for direct certification (0.7); review emails from D. Blabey re same and strategy re next steps (0.4).	5.50	5,555.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Kane, Wendy	Prepare NOAs for D. Blabey and R. Ringer in eleven appeals (2.3); prepare NOAs for K. Eckstein in two appeals (0.3); emails w/ D. Blabey re same and timeline (0.1); review dockets for reassigned cases (0.1); review prior appeal for UCC letter (0.2); review dockets for appeals (0.3); prepare appeals tracker spreadsheet (0.5); emails w/ KL team re letter to be filed in appeals (0.1); review prior appeals for UCC letter (0.2).	4.10	1,804.00
10/3/2021	Shifer, Joseph A.	Correspondence with KL team re appeal (0.8), review bench ruling, certification motions (4.3).	5.10	5,559.00
10/3/2021	Gange, Caroline	Review Judge McMahon precedent (2.8); emails w/ K. Eckstein and KL team re same (0.2).	3.00	3,030.00
10/4/2021	Wagner, Jonathan M.	Call w/ D. Blabey, emails w/ D. Blabey re appeal issues.	0.50	687.50
10/4/2021	Ringer, Rachael L.	Call with DPW and Akin re: appeals process (1.0), call with KL team re: motions re same (0.8), attend portion of call with KL team and Brown Rudnick re: MDT issues (0.5).	2.30	2,760.00
10/4/2021	Eckstein, Kenneth H.	Call with appellate team re motions for stay (0.8); call with DPW, Akin re motion for direct cert (1.0); review materials re appellate matters (1.2).	3.00	4,725.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/4/2021	Blabey, David E.	Cal with K. Eckstein, R. Ringer, and C. Gange re stay and certification motions (0.8); call with J. Shifer re same (0.7); emails with J. Wagner re same (0.2); review McMahon PI decision (0.5); emails with C. Gange and team re WIP (0.7); call with appellees re stay motion (1.3); call with DPW and Akin re McKinsey complaint (0.1); draft summary of Guard testimony for appellants (0.5); review stay motions (1.2); draft stay motion opposition (4.0).	10.00	11,050.00
10/4/2021	Shifer, Joseph A.	Legal research re direct appeal (3.3), begin drafting objection to direct appeal motions (0.9).	4.20	4,578.00
10/4/2021	Gange, Caroline	Review Judge McMahon precedent (2.3); draft memo re same (2.5); research re direct certification (3.1); call w/ K. Eckstein, R. Ringer and D. Blabey re appeal strategy and next steps (0.8); call w/ Gilbert and KL teams re appeal strategy (0.4).	9.10	9,191.00
10/4/2021	Bagley, Rose	correspondence w/ J. Shifer re Purdue appeals (0.1); research re same (0.8); respond to inquiry from J. Shifer re prior research memos (0.2).	1.10	968.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/4/2021	Kane, Wendy	Review letter to Judge McMahon and email C. Gange re same (0.1); update appeals tracker (0.2); emails w/ D. Blabey and M. Feuer re letter (0.1); file letter in all appeals (0.4); review order re scheduling conference and court rules and emails w/ KL team re same (0.4); prepare binders of confirmation appeal filings (1.2); email J. Shifer re same (0.1); pull cases cited in briefing (0.6).	3.10	1,364.00
10/5/2021	Wagner, Jonathan M.	Review appeal issues.	0.50	687.50
10/5/2021	Blabey, David E.	Call with J. Shifer re appeals (0.5); edit client memo re appeals (0.5); draft likelihood of success section of stay motion objection (6.0); call with appellees re letter to chambers (0.5); review and edit drafts of same (0.6); draft sections of stay motion objection on balance of harms (5.2).	13.30	14,696.50
10/5/2021	Kennedy, Karen S.	Review memo on appellate issues.	0.60	663.00
10/5/2021	Shifer, Joseph A.	Legal research re direct appeal (1.4), numerous emails/confs with D. Blabey and R. Bagley re same (2.4).	3.80	4,142.00
10/5/2021	Gange, Caroline	Draft objection to certification motions (3.1); attend call re litigation/appeal status w/ KL team (0.5); revise J. Guard declaration (1.8); emails w/ FTI and Houlihan re same (0.3).	5.70	5,757.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/5/2021	Bagley, Rose	Research and draft sections of opposition to certification (5.2); calls and emails w/ J. Shifer re same (0.6).	5.80	5,104.00
10/6/2021	Wagner, Jonathan M.	Review appellate issues.	0.80	1,100.00
10/6/2021	Blabey, David E.	Multiple emails with Kramer Levin, Gilbert, Brown Rudnick, appellees and clients re stay and certification motions and strategy (1.4); review and comment on J. Shifer outline of certification pleading (0.2); review the certification motions and multiple emails re same (3.4); emails re appellants' scheduling proposal (0.1).	5.10	5,635.50
10/6/2021	Kennedy, Karen S.	Review K. Eckstein letter to Judge McMahon re appellate status (0.4); review which exhibits AHC used at Purdue confirmation hearing (0.4); emails with S. Schinfeld re motion to intervene (0.2).	1.00	1,105.00
10/6/2021	Schinfeld, Seth F.	Review memo re: appellate issues (0.4); review the AHC's and U.S. Trustee's respective letters to Judge McMahon re: participation in appeals (0.2); email with K. Eckstein and D. Blabey re: same (0.2).	0.80	872.00
10/6/2021	Bagley, Rose	Research re SDNY/McMahon appearance procedures (0.5); research re certification of appeal (1.8); further research re same (0.4); draft shell of objection (0.9).	3.60	3,168.00





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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/6/2021	Baranpuria, Priya	Review appeals memo.	0.60	624.00
10/6/2021	Gange, Caroline	Revise letter re status as appellees (0.4); emails w/ KL Team re same (0.3); multiple revisions to appellate issues memo and correspond w/ D. Blabey re same (3.1); revise J. Guard declaration (0.4); call w/ FTI re same (0.3); follow-up emails w/ FTI re same (0.2); update appeals tracker (0.4); review docket updates re same (0.2).	5.30	5,353.00
10/6/2021	Kane, Wendy	Email C. Gange re reassignment of cases (0.1); email vendor re scheduling hearing transcript (0.1); update appeals tracker (0.4); review letter to court and email C. Gange re same (0.1); emails w/ M. Feuer and D. Blabey re filing of same (0.2); file letter in all appeals (0.5); emails w/ S. Ford and KL team re courthouse requirements (0.2).	1.60	704.00
10/7/2021	Wagner, Jonathan M.	Review draft and final correspondence to Judge McMahon concerning appeal, scheduling.	2.00	2,750.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/7/2021	Blabey, David E.	Multiple emails with Kramer Levin lit team re appellate strategy and arguments (1.4); multiple emails and call with appellees re letter to court to an appellants (1.3); call with Kramer associates re research for pending motions (0.6) and call with J. Wagner re same (0.2); further emails with appellees and internally re intervention and scheduling issues (1.4); call with MSGE counsel (0.2).	5.10	5,635.50
10/7/2021	Shifer, Joseph A.	Continue drafting direct appeal objection.	3.80	4,142.00
10/7/2021	Schinfeld, Seth F.	Email with K. Eckstein and D. Blabey re: confirmation order appeal issues (0.2); review letters to Judge McMahan re: Committee participation in appeals (0.2).	0.40	436.00
10/7/2021	Baranpuria, Priya	Call w/ KL team re: appeals (0.6); Review appellate-related pleadings and letters (0.4).	1.00	1,040.00
10/7/2021	Gange, Caroline	Attend call with KL team re appeal filings and next steps (0.6); legal research re intervention and appellee status (2.2); begin drafting intervention motion (4.1); review district court docket updates (0.3).	7.20	7,272.00
10/7/2021	Bagley, Rose	Research re Purdue appeals and certification (1.5); call with KL team re open matters (0.6); follow up call with J. Shifer re same (0.2).	2.30	2,024.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/8/2021	Eckstein, Kenneth H.	Correspond with M. Huebner re, stay issues (1.9), review D. Blabey issues appellate issues (0.4).	2.30	3,622.50
10/8/2021	Wagner, Jonathan M.	Review material bearing on appeal, stay and other procedural issues.	1.50	2,062.50
10/8/2021	Ringer, Rachael L.	Call with M. Huebner re: appeal issues (0.5), revise Guard declaration (1.0).	1.50	1,800.00
10/8/2021	Blabey, David E.	Review drafts and exchange emails re letter to court (0.3); emails with Kramer team re brief in support of appellee status and motion to intervene (1.3); review and emails with J. Shifer re tolling agreement (0.4); review case law re intervention (0.7); call with appellees re coordination of briefing and emails with Kramer team re same (0.5); review record cites for appellee status (1.0); research for briefing (3.5); edit Guard declaration (0.5).	8.20	9,061.00
10/8/2021	Kennedy, Karen S.	Review Judge McMahon order (0.2); email S. Schinfeld re same (0.1).	0.30	331.50
10/8/2021	Shifer, Joseph A.	Legal research re direct appeal (3.9); numerous emails/confs with D. Blabey and R. Bagley re same (0.6); review and revise tolling agreement (1.2).	5.70	6,213.00
10/8/2021	Schinfeld, Seth F.	Review letters to and orders from Judge McMahon (0.2); review portions of new appeal motions and related pre-conference filings (0.2).	0.40	436.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/8/2021	Gange, Caroline	Draft motion to intervene (6.4); legal research re same (0.3); draft background section for brief in support of status as appellees (1.8); research re same (1.2).	9.70	9,797.00
10/8/2021	Bagley, Rose	Research re advancement of litigation prong for direct appeal briefing (2.2); further research re public importance prong (1.1); summarize same for J. Shifer (1.5).	4.80	4,224.00
10/8/2021	Kane, Wendy	Pull cases re party to appeal and email C. Gange re same (0.3); emails w/ D. Blabey and R. Ringer re court attendance procedures (0.1); prepare same (0.2); emails w/ M. Feuer re same (0.1); email application to chambers (0.1); update internal records with direct appeal research (0.2); emails w/ J. Shifer re same (0.1); obtain transcript and email P. Baranpuria re same (0.1).	1.20	528.00
10/9/2021	Blabey, David E.	Prepare talking points for hearing.	0.80	884.00
10/9/2021	Shifer, Joseph A.	Revisions to objection to direct certification.	2.20	2,398.00
10/10/2021	Ringer, Rachael L.	Call w/ K. Eckstein and D. Blabey re: plan/appeal issues (0.7), review/revise insert re: appeal issues (1.2).	1.90	2,280.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/10/2021	Blabey, David E.	Call with DPW, Akin and Kramer teams re Tuesday hearing (0.3); draft insert for brief on appellee status (1.0); edit C. Gange draft of intervention motion (0.5); call with R. Ringer and K. Eckstein re hearing (0.7); emails with FTI re Guard declaration (0.2); review and exchange emails re TRO (0.3).	3.00	3,315.00
10/10/2021	Shifer, Joseph A.	Call with Debtors/AHC/MSGE/privates re appeals (1.2), further revisions to objection to direct certification (6.8), emails with D. Blabey re district court filings (0.2), review same (0.2).	8.40	9,156.00
10/10/2021	Gange, Caroline	Revise draft intervention motion.	2.00	2,020.00
10/11/2021	Wagner, Jonathan M.	Review stay issues (0.4); review draft in opposition to direct certification (0.3).	0.70	962.50
10/11/2021	Fisher, David J.	Review stay Briefs (0.4); email exchanges regarding appeals and stay and analysis of impact on Settlement Agreement (0.8).	1.20	1,740.00
10/11/2021	Eckstein, Kenneth H.	Call with all parties re stay hearing, agenda, positions on issues (1.0).	1.00	1,575.00
10/11/2021	Ringer, Rachael L.	Attend call with all parties re: October 12th hearing (1.0), prep for hearing (1.2).	2.20	2,640.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/11/2021	Blabey, David E.	Review and edit Akin draft of appellee status pleading (1.0); call with appellees to prep for hearing (1.0) and calls with G. Cicero and J. Wagner re same (0.2); edit J. Shifer draft of opposition to certification (1.0); draft hearing notes for District Court hearing (2.8).	6.00	6,630.00
10/11/2021	Kennedy, Karen S.	Review draft brief on appeal.	0.50	552.50
10/11/2021	Shifer, Joseph A.	Call with Debtors/AHC/MSGE/privates re scheduling conference (1.0), attend scheduling conference telephonically (2.0), review comments to direct certification objection, revisions to same (4.5).	7.50	8,175.00
10/11/2021	Gange, Caroline	Review motion for intervention (4.6); further research re same (0.4); emails w/ D. Blabey re same (0.2); review and edit draft objection to direct certification (0.5); review draft statement re status as appellees (0.6); draft sections of objection to direct certification (0.5).	6.80	6,868.00
10/11/2021	Bagley, Rose	Draft portions of Purdue brief (2.2); revise sections of J. Shifer brief (1.0); review and revise same (1.1).	4.30	3,784.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/11/2021	Kane, Wendy	Prepare electronic device application for 10/12 scheduling conference (0.1); email chambers and D. Blabey re same (0.1); emails w/ C. Gange re appeal tracker (0.1); update same (0.4); review docket and circulate all statements of issues on appeal (0.2).	0.90	396.00
10/12/2021	Wagner, Jonathan M.	Review strategy for stay hearing.	1.00	1,375.00
10/12/2021	Ringer, Rachael L.	Call with BR re: appeal issues (0.5), call with Debtors, Appellees re: hearing prep (0.7).	1.20	1,440.00
10/12/2021	Rosenbaum, Jordan M.	Attend Bankruptcy hearing re stay (2.2).	2.20	2,805.00
10/12/2021	Eckstein, Kenneth H.	Call with appellees re District court hearing (1.0); prep for hearing; outline remarks, review all pleadings, etc. (3.5); attend District Court hearing (2.2); follow up conferences re hearing, report re same (1.4); review pleading re direct cert, comment (1.8).	9.90	15,592.50
10/12/2021	Fisher, David J.	Attend District Court hearing (2.0).	2.00	2,900.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/12/2021	Blabey, David E.	Call with Brown Rudnick re appeals (0.5); call with appellees to prep for hearing (1.0); call with K. Eckstein and edit talking points for hearing (1.0); further edits to same and emails with C. Gange re same (0.8); attend District Court hearing (2.2) and post-hearing discs with Kramer, Akin and DPW teams (2.2); call with G. McCarthy re certification objection (0.1); draft client summary of hearing and emails with J. Wagner re same (1.2); draft and edit certification objection (2.1); review MSGE motion to intervene (0.3).	11.40	12,597.00
10/12/2021	Kennedy, Karen S.	Review US Trustee brief on appeal (0.5); attend portions of district court hearing (1.0).	1.50	1,657.50
10/12/2021	Shifer, Joseph A.	Revisions to direct certification motion (6.9), numerous confs/emails with KL team re same (0.9).	7.80	8,502.00
10/12/2021	Schinfeld, Seth F.	Review US Trustee brief regarding parties to Trustee appeals and related filings (0.3); attend telephonically portions of conference before Judge McMahon (0.5).	0.80	872.00
10/12/2021	Taub, Jeffrey	Monitor portion of district court hearing for trust and entity formation matters.	1.80	1,962.00





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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/12/2021	Gange, Caroline	Review/revise hearing notes (0.7); edit intervention motion (1.5); emails w/ FTI re same (0.1); attend District Court status conference (2.2); draft sections of objection to direct cert. motions (2.6); further review/revise same (2.8); multiple emails w/ D. Blabey and J. Shifer re same (0.3); review/revise Debtors' draft counter-designation (1.1).	11.30	11,413.00
10/12/2021	Bagley, Rose	Calls with J. Shifer re certification opposition (0.2); research re controlling decisions re shareholder release (3.2); call w/ J. Shifer re same (0.1); attend portion of conference before SDNY (1.5).	5.00	4,400.00
10/12/2021	Kane, Wendy	Email K. Eckstein re electronic device order (0.1); email KL team re requirements at court (0.1); obtain and send hearing docs to K. Eckstein (0.2); pull cases cited in brief and email D. Blabey re same (0.2); update all appeal dockets (1.3); call w/ J. Shifer re objection to motion to certify (0.1); review formatting of cites re same to turn to clients (0.6); emails w/ KL team re same (0.2); proof read and full cite check of same (1.8).	4.50	1,980.00
10/13/2021	Wagner, Jonathan M.	Meeting w/ K. Eckstein, D. Blabey re appeal issues (1.0); review and edit objection to stay (1.8); call w/ B. Cohen re same (0.2).	3.00	4,125.00



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# **Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2021	Aufses III, Arthur H.	Conference call w/ KL team re status of appeals and strategy (1.0); exchange emails with J. Wagner re next steps (0.1); review District Court decision on stay pending approval (0.2).	1.30	1,885.00
10/13/2021	Eckstein, Kenneth H.	Attend portion of call with lit team re appellate issues (0.5).	0.50	787.50
10/13/2021	Ringer, Rachael L.	Attend call w KL team re: appeal issues (0.5).	0.50	600.00
10/13/2021	Eckstein, Kenneth H.	Review and comment re Direct Cert brief (0.4), call w/ KL team re same (1.0); review stay decision, correspond w/ KL team re same (0.8).	2.20	3,465.00
10/13/2021	Blabey, David E.	Edit objection to certification motion (2.5); call with J. Wagner, K. Eckstein and A. Aufses re appeal (1.0); emails re scheduling of stay motion (0.2); draft hearing notes for certification hearing (0.9); review and exchange emails re TRO order (0.3).	4.90	5,414.50
10/13/2021	Kennedy, Karen S.	Review draft objection to motion to certify the stay (0.3); review district court order (0.3).	0.60	663.00
10/13/2021	Shifer, Joseph A.	Final revisions to direct certification objection.	4.20	4,578.00



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# **Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2021	Schinfeld, Seth F.	Review MSGE motion to intervene as appellee and supporting memorandum (0.2); review Ad Hoc Group of Individual Victim motion to intervene as appellee (0.1); review AHC draft omnibus objection to motions for certification to the Second Circuit Court of Appeals (0.2); review order denying U.S. Trustee's emergency motion for stay and related appeal filings (0.4); email with C. Gange re: exhibits and designations for appellate record (0.2).	1.10	1,199.00
10/13/2021	Bagley, Rose	Research re 2nd Cir. caselaw on discharge of nondebtors (1.2); summarize same for J. Shifer (0.2).	1.40	1,232.00
10/13/2021	Cohen, Boaz	Call w/ J. Wagner re: 3rd-party release related research for appellate brief.	0.20	208.00
10/13/2021	Gange, Caroline	Review/revise objection to direct certification (4.3); multiple emails w/ KL team re same (0.4); further review counter designations (0.5); emails w/ DPW re same (0.2).	5.40	5,454.00



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# **Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2021	Kane, Wendy	Prepare notices of appearance for K. Eckstein, R. Ringer, and D. Blabey for Rhode Island and Oregon appeals (0.4); file same (0.3); proofread objection to certification motions (0.7); cite check new cites (0.5); emails w/ D. Blabey, J. Shifer, and C. Gange re same (0.4); prepare table of authorities (0.3); revise table of contents (0.1); additional read through of objection (0.6); prepare objection for filing and file same (0.4); service of same (0.2); pull briefing materials for team (0.5); emails w/ KL team re same (0.1).	4.50	1,980.00
10/14/2021	Wagner, Jonathan M.	Prep for (1.0) and attend portion of hearing on direct certification motion (3.0).	4.00	5,500.00
10/14/2021	Rosenbaum, Jordan M.	Attend portion of hearing on direct certification (1.2).	1.20	1,530.00
10/14/2021	Eckstein, Kenneth H.	Attend Zoom hearing with Judge Drain re direct certification and other agenda items (6.5).	6.50	10,237.50
10/14/2021	Fisher, David J.	Attend portion of Certification Hearing (1.8).	1.80	2,610.00
10/14/2021	Ringer, Rachael L.	Prep for hearing (0.5), attend hearing re: direct appeal (5.0).	5.50	6,600.00
10/14/2021	Blabey, David E.	Prep for hearing on certification motion (2.7); attend hearing and argue objection (5.9); emails with Kramer team re merits briefing (0.2); emails with Akin and DPW re stay (0.2).	9.00	9,945.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/14/2021	Kennedy, Karen S.	Emails w/ litigation team re need to file a corporate disclosure statement (0.2).	0.20	221.00
10/14/2021	Shifer, Joseph A.	Attend portions of hearing re direct certification telephonically.	4.50	4,905.00
10/14/2021	Schinfeld, Seth F.	Email with J. Wagner and D. Blabey re: appeal issues (0.1); attend portions of hearing on direct certification (3.1).	3.20	3,488.00
10/14/2021	Baranpuria, Priya	Review pleadings re: appeal.	1.00	1,040.00
10/14/2021	Bagley, Rose	Attend portion of hearing on certification of appeals (1.6).	1.60	1,408.00
10/14/2021	Cohen, Boaz	Attend portions of hearing on direct certification.	2.50	2,600.00
10/14/2021	Gange, Caroline	Attend hearing on direct certification.	5.90	5,959.00
10/15/2021	Wagner, Jonathan M.	Revise and edit stay papers (0.7)]; review stay application by US Trustee and response (0.7); review issues for appeal (2.6).	4.00	5,500.00
10/15/2021	Eckstein, Kenneth H.	Call with DPW, Akin re follow up to Bankruptcy court hearing (0.7).	0.70	1,102.50
10/15/2021	Blabey, David E.	Draft outline of points for appellate brief (5.8); call with DPW and Akin re stay (0.7); review UST motion for clarification (0.3).	6.80	7,514.00
10/15/2021	Schinfeld, Seth F.	Review U.S. Trustee's motion for clarification of order denying stay pending appeal and supporting materials (0.2).	0.20	218.00



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### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/15/2021	Gange, Caroline	Review UST motion for clarification and related emails from KL team.	0.50	505.00
10/17/2021	Blabey, David E.	Edit outline of legal issues for merits brief.	0.80	884.00
10/17/2021	Cohen, Boaz	Review materials in preparation of appellate litigation team call (0.9).	0.90	936.00
10/17/2021	Lennard, Daniel	Emails with KL team re objections and court updates.	0.60	648.00
10/17/2021	Gange, Caroline	Review outline of appellate issues from D. Blabey (0.3); review responses to UST clarification motion (0.6).	0.90	909.00
10/18/2021	Wagner, Jonathan M.	Call with KL team re research issues on appeal (1.3); revise and edit papers in opposition to a stay (2.2); conference call with A. Preis, K. Eckstein and D. Blabey re appeal strategy and coordination (0.5); review legal research bearing on appeal (0.5).	4.50	6,187.50
10/18/2021	Aufses III, Arthur H.	Call with KL team re appeals briefing (1.3); exchange emails with KL team (0.3).	1.60	2,320.00
10/18/2021	Eckstein, Kenneth H.	Call with appellate team re briefing, research, etc. (0.8); MDT prep call (0.5); call with Akin re briefing issues (0.5); review court order re stay, calls re same (0.8).	2.60	4,095.00
10/18/2021	Ringer, Rachael L.	Attend portion of KL call re: merits briefing (0.5).	0.50	600.00



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### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2021	Blabey, David E.	Prep for call with KL team re appeals (0.5); call with KL team re issues for briefing and research on appeal (1.3); research and review case law relevant to appellate issues (3.2); call with Akin and Kramer teams re coordinating briefing (0.5); email to working group re briefing (0.7); review case law on United States Trustee arguments (0.7).	6.90	7,624.50
10/18/2021	Shifer, Joseph A.	Call with KL team re merits briefing (1.3), emails with C. Gange re release provisions (0.1), review plan re same (1.2).	2.60	2,834.00
10/18/2021	Schinfeld, Seth F.	Review joint memorandum of law in opposition to Trustee's motion for clarification (0.2); review Judge McMahon order correcting prior decision re: stay pending appeal (0.1).	0.30	327.00
10/18/2021	Baranpuria, Priya	Research re: appeal release issues (3.0); review appeal research issue outline (0.2); review cases re: appeal research (0.5).	3.70	3,848.00
10/18/2021	Lennard, Daniel	Call with KL team re research issues; conducting research re appeal issues (1.3); emails with KL team re same (0.3).	1.60	1,728.00
10/18/2021	Cohen, Boaz	Attend Litigation team call (1.3); research of third-party release issues (1.0).	2.30	2,392.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2021	Gange, Caroline	Review objection to stay motions (1.1); follow-up legal research re appellate briefs (2.0); call w/ KL team re appellate briefing strategy (1.3); follow up emails w/ KL team re same (0.3); call w/ P. Baranpuria re same (0.2); begin research re same (2.1); review bench ruling (0.3); review district court order re clarification (0.2).	7.50	7,575.00
10/18/2021	Kane, Wendy	Obtain and send pleadings to J. Wagner.	0.20	88.00
10/19/2021	Wagner, Jonathan M.	Revise and edit papers in opposition to stay (3.0); research appeal issues (1.9).	4.90	6,737.50
10/19/2021	Blabey, David E.	Edits to Guard declaration (1.5); multiple emails with J. Wagner re stay objection (0.4); emails with C. Gange and D. Lennard re research for merits brief (0.5); edits to stay objection (2.0).	4.40	4,862.00
10/19/2021	Shifer, Joseph A.	Review plan provisions (2.7).	2.70	2,943.00
10/19/2021	Baranpuria, Priya	Research re: release appeal issues.	6.20	6,448.00
10/19/2021	Lennard, Daniel	Legal research on appeal issues and stay issues, including classification and standard of review.	4.30	4,644.00
10/19/2021	Gange, Caroline	Call w/ Gilbert team re document requests (0.6); draft outline re police powers issue and related plan provisions (2.2); legal research re appellate issues (3.7); emails w/ P. Baranpuria re same (0.2).	6.70	6,767.00





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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/20/2021	Wagner, Jonathan M.	Revise and edit papers in opposition to a stay (1.6); review appeal issues (1.5).	3.10	4,262.50
10/20/2021	Eckstein, Kenneth H.	Review pleadings and correspondence re stay, briefing, stipulation, c/w D. Blabey (1.3).	1.30	2,047.50
10/20/2021	Blabey, David E.	Edit Guard Declaration (0.5); emails re revised mootness stipulation (0.2); emails with B. Cohen re class cert issues (0.5); edits to stay objection (2.0); research constitutional issues for merits brief (2.0); call with associates re research for merits brief (0.6); further edits to stay objection and emails to clients and DPW re same (1.0).	6.80	7,514.00
10/20/2021	Shifer, Joseph A.	Call with KL team re merits briefing (0.6), research re release issues, emails with D. Blabey re same (3.6).	4.20	4,578.00
10/20/2021	Schinfeld, Seth F.	Review and comment on draft AHC objection to motions for stay pending appeal of confirmation order (0.8); email with D. Blabey re: same (0.1).	0.90	981.00
10/20/2021	Baranpuria, Priya	Attend call w/ KL team re: appeal research issues.	0.60	624.00
10/20/2021	Baranpuria, Priya	Research re: release appeal issues.	0.20	208.00
10/20/2021	Cohen, Boaz	Legal research re: confirmation appeal (3.7); emails w/ D. Blabey re same (0.5).	4.20	4,368.00



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# **Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/20/2021	Lennard, Daniel	Legal research re appeal issues including classification.	0.80	864.00
10/20/2021	Gange, Caroline	Attend call w/ KL team re status of research (0.6); continue researching issues re appellate briefing (6.9).	7.50	7,575.00
10/20/2021	Kane, Wendy	Obtain and send documents to J. Wagner re appeals.	0.20	88.00
10/21/2021	Wagner, Jonathan M.	Review draft stay papers by appellees (1.5); review issues raised by request for extension (0.5); review appeal issues (0.5).	2.50	3,437.50
10/21/2021	Blabey, David E.	Edits to stay objection (0.6); review Debtor and Committee stay objection drafts and send comments on same (1.6); review and exchange emails w/ KL team re stay stipulation draft (1.0); incorporate comments to stay objection (0.5); call with DPW re stay objection and Guard declaration (0.5); edits to Guard declaration and stay objection and emails with clients and FTI re same (2.3).	6.50	7,182.50
10/21/2021	Shifer, Joseph A.	Research re release provisions (2.9); emails with KL team re merits briefing (0.4).	3.30	3,597.00
10/21/2021	Schinfeld, Seth F.	Review revised draft AHC objection to stay motions (0.1); review appellant motions for extensions of time to file briefs (0.1).	0.20	218.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2021	Gange, Caroline	Attend call w/ KL team re status of appellate brief research (0.6); further research re same (5.8); draft email memo re same (0.3); communicate with D. Blabey and P. Baranpuria re same (0.2).	6.90	6,969.00
10/21/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal (3.9).	3.90	4,056.00
10/22/2021	Wagner, Jonathan M.	Review draft objections to stay motion.	3.10	4,262.50
10/22/2021	Blabey, David E.	Multiple emails regarding letters requesting extension of briefing schedule and review and edit response thereto (1.1); edits to the stay motion objection and related Guard declaration (2.0); further edits to the objection and proof for filing (2.8); review other parties' briefs (1.7).	7.60	8,398.00
10/22/2021	Schinfeld, Seth F.	Review response to motion for extension of time for appellant briefs (0.1); review UCC brief and declarations in opposition to stay motions (0.5).	0.60	654.00
10/22/2021	Gange, Caroline	Legal research re appellate brief arguments (5.6); draft emails/memo re same (1.3); review objections to stay motion (0.8); emails w/ D. Blabey re same (0.3).	8.00	8,080.00
10/22/2021	Gange, Caroline	Review as filed objections to stay pending appeal.	1.10	1,111.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal (2.1).	2.10	2,184.00
10/22/2021	Kane, Wendy	Cite check and proofread objection to stay motions (1.6); prepare same for filing and file same (0.3); update service list (0.4); service of same (0.2).	2.50	1,100.00
10/23/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal (0.8).	0.80	832.00
10/24/2021	Schinfeld, Seth F.	Review portions of Debtors' brief and MSG brief in opposition to stay motions and supporting declarations (0.6).	0.60	654.00
10/24/2021	Lennard, Daniel	Legal research re classification and standard of review issues.	1.90	2,052.00
10/24/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal (0.4).	0.40	416.00
10/25/2021	Wagner, Jonathan M.	Review US appeal brief.	0.30	412.50
10/25/2021	Eckstein, Kenneth H.	Review case law re appeal issues (1.5); call with D. Blabey re status of same (0.4).	1.90	2,992.50
10/25/2021	Blabey, David E.	Outline preliminary statement for appeal brief (0.6); review United States Trustee and Washington appellate briefs (2.6); call w/ K. Eckstein re appeal issues (0.4); review D. Lennard and C. Gange research memos and exchange emails re same (0.8).	4.40	4,862.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/25/2021	Schinfeld, Seth F.	Review portions of appellant briefs of the States of Washington, Connecticut, Delaware, Rhode Island, Vermont, California and Oregon, and the District of Columbia, and a Statement of Interest of the U.S. government.	0.70	763.00
10/25/2021	Gange, Caroline	Emails w/ D. Blabey re follow-up to appellate brief research (0.2); research appeal issues (0.8).	1.00	1,010.00
10/25/2021	Lennard, Daniel	Legal research on classification and standard of review appeal issues (3.5); comms. with D. Blabey re same (0.3).	3.80	4,104.00
10/25/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal.	3.00	3,120.00
10/25/2021	Kane, Wendy	Prepare binders of stay motions and oppositions (1.1); email J. Wagner re same (0.1); emails w/ KL team re appellant briefs and compile same (0.4); obtain 546(e) cases and email C. Gange re same (0.3); prepare binders of appellant briefs (0.7).	2.60	1,144.00
10/26/2021	Wagner, Jonathan M.	Review revised stay stipulation.	0.30	412.50
10/26/2021	Blabey, David E.	Review appellate briefs of Maryland and the DOJ (3.0); review case law cited therein on class action and due process issues (3.0).	6.00	6,630.00
10/26/2021	Shifer, Joseph A.	Review appellant briefs/plan provisions.	2.50	2,725.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/26/2021	Schinfeld, Seth F.	Review portions of appellant brief of the State of Maryland (0.3); review appellants' proposed edits to draft stipulation regarding motions for stay pending appeal (0.2).	0.50	545.00
10/26/2021	Lennard, Daniel	Legal research re classification and standard review issues on appeal.	1.30	1,404.00
10/26/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal (1.9).	1.90	1,976.00
10/26/2021	Kane, Wendy	Prepare zip file of oppositions to stay motions (0.2); email C. Gange and J. Peacock re same (0.1); coordinate copies and delivery of appellant brief binders (0.2).	0.50	220.00
10/27/2021	Wagner, Jonathan M.	Review memorandum by B. Cohen concerning appeal issues (0.5); review appeal briefs (1.5).	2.00	2,750.00
10/27/2021	Eckstein, Kenneth H.	Call with DPW, Akin re stay motions, review proposals and correspondence re same (1.2).	1.20	1,890.00
10/27/2021	Blabey, David E.	Call with appellees re stay stipulation (0.5); call with MSGE counsel re briefing (0.5); email to K. Eckstein re appellate briefing (0.4); review and comment on B. Cohen memo on class action issues (2.5); outline arguments for appellate brief (2.3).	6.20	6,851.00
10/27/2021	Shifer, Joseph A.	Review appellant briefs.	3.20	3,488.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/27/2021	Kelly, Declan	Review and summarize appellant briefs (3.8); call w/ C. Gange re same (0.1).	3.90	2,788.50
10/27/2021	Gange, Caroline	Review appellate briefs and begin preparing summary of same (4.0); call w/ D. Kelly re same (0.1).	4.10	4,141.00
10/27/2021	Cohen, Boaz	Research and draft memo re due process issues related to appeal.	8.00	8,320.00
10/28/2021	Wagner, Jonathan M.	Emails w/ D. Blabey re appeal issues.	0.50	687.50
10/28/2021	Blabey, David E.	Email to K. Eckstein re class action arguments for brief (0.2); emails w/ J. Wagner and D. Lennard re brief (0.3); call w/ J. Shifer re same (0.2); research for section 523 issues (2.3); review and comment on client summary of briefs (0.3).	3.30	3,646.50
10/28/2021	Shifer, Joseph A.	Review appellant briefs (1.2), confs with D. Blabey re same (0.2), research re plan provisions (0.3).	1.70	1,853.00
10/28/2021	Lennard, Daniel	Emails with D. Blabey re research on issues on appeal.	0.40	432.00
10/28/2021	Kane, Wendy	Compile appellant briefs and prepare zip file of same (0.2); email C. Gange re same (0.1).	0.30	132.00
10/29/2021	Wagner, Jonathan M.	Review and analyze draft stay stipulation.	0.30	412.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/29/2021	Blabey, David E.	Review Connecticut/Washington pleading and email to J. Shifer re arguments (2.0); call with J. Shifer re appellate brief (0.3); research sovereignty, police power, and preemption issues (5.9).	8.20	9,061.00
10/29/2021	Shifer, Joseph A.	Review appellant briefs (3.1); call w/ D. Blabey re same (0.3).	3.40	3,706.00
10/29/2021	Lennard, Daniel	Legal research re police powers issues on appeal; (0.5) emails with D. Blabey and J. Shifer re same (0.2).	0.70	756.00
10/30/2021	Blabey, David E.	Call with D. Lennard re briefing (0.3); review and comment on edits to the stay stipulation (0.4).	0.70	773.50
10/30/2021	Lennard, Daniel	Call with D. Blabey re police powers legal research on appeal.	0.30	324.00
10/31/2021	Lennard, Daniel	Legal research re police powers issues on appeal and drafting research summary re: same.	4.90	5,292.00
<b>TOTAL</b>			<b>600.70</b>	<b>\$653,595.00</b>





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**Meetings and Communications with Ad-Hoc Committee & Creditors**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	8.90	\$14,017.50
Fisher, David J.	Partner	1.30	1,885.00
Ringer, Rachael L.	Partner	6.00	7,200.00
Rosenbaum, Jordan M.	Partner	1.70	2,167.50
Blabey, David E.	Counsel	7.70	8,508.50
Stoopack, Helayne O.	Counsel	1.10	1,243.00
Shifer, Joseph A.	Spec Counsel	1.00	1,090.00
Gange, Caroline	Associate	14.60	14,746.00
Kelly, Declan	Associate	0.50	357.50
Khvatskaya, Mariya	Associate	1.30	1,352.00
Schinfeld, Seth F.	Associate	0.60	654.00
Taub, Jeffrey	Associate	1.40	1,526.00
<b>TOTAL FEES</b>		<b>46.10</b>	<b>\$54,747.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Eckstein, Kenneth H.	Call with Working Group re appellate and closing issues (1.0).	1.00	\$1,575.00
10/1/2021	Blabey, David E.	Call with working group re appeals (0.8).	0.80	884.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Gange, Caroline	Call w/ working group to discuss appeal strategies and related issues (1.0); draft update email re scheduling conference and appeal updates (1.1).	2.10	2,121.00
10/3/2021	Gange, Caroline	Draft AHC update email re appeals updates and next steps (1.4); emails w/ D. Blabey re same (0.3).	1.70	1,717.00
10/5/2021	Rosenbaum, Jordan M.	Call with AHC re emergence.	1.00	1,275.00
10/5/2021	Blabey, David E.	Attend working group call (1.0).	1.00	1,105.00
10/6/2021	Rosenbaum, Jordan M.	Attend portion of weekly AHC call re emergence.	0.70	892.50
10/6/2021	Fisher, David J.	Attendance at portion of weekly Ad Hoc Committee conference call.	0.80	1,160.00
10/6/2021	Ringer, Rachael L.	Attend AHC call re: case updates (1.0).	1.00	1,200.00
10/6/2021	Eckstein, Kenneth H.	AHC weekly call (1.0).	1.00	1,575.00
10/6/2021	Stoopack, Helayne O.	Attend portion of weekly AHC call.	0.70	791.00
10/6/2021	Blabey, David E.	Prep for (0.4) and attend Ad Hoc Committee call (1.0).	1.40	1,547.00
10/6/2021	Schinfeld, Seth F.	Attend portion of meeting of AHC members re: appeal updates, disclosure oversight board issues, and board/trustee search efforts.	0.60	654.00
10/6/2021	Khvatskaya, Mariya	Attend portion of AHC meeting.	0.80	832.00
10/6/2021	Taub, Jeffrey	Attend AHC meeting re appeals.	1.00	1,090.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/6/2021	Gange, Caroline	Draft AHC email re appellate memo and appeals updates (0.8); emails w/ J. Peacock re appeals memo (0.2); attend weekly AHC call (1.0).	2.00	2,020.00
10/7/2021	Ringer, Rachael L.	Prepare for (0.5) and attend working group call re: updates (0.5).	1.00	1,200.00
10/7/2021	Blabey, David E.	Attend working group call re appeals (0.5).	0.50	552.50
10/7/2021	Gange, Caroline	Attend working group call re plan and appeal updates.	0.50	505.00
10/10/2021	Shifer, Joseph A.	Attend working group call re appeals (0.5).	0.50	545.00
10/11/2021	Ringer, Rachael L.	Attend working group call (1.0).	1.00	1,200.00
10/11/2021	Eckstein, Kenneth H.	Call with Working Group re issues (1.0).	1.00	1,575.00
10/11/2021	Blabey, David E.	Attend portion of call with working group re appeals (0.6).	0.60	663.00
10/11/2021	Gange, Caroline	Draft AHC update email re status of appeals and TRO.	0.70	707.00
10/12/2021	Gange, Caroline	Draft AHC update re district court status conference (0.4).	0.40	404.00
10/13/2021	Fisher, David J.	Attendance at weekly meeting (0.5).	0.50	725.00
10/13/2021	Eckstein, Kenneth H.	Attend working group call (0.8).	0.80	1,260.00
10/13/2021	Ringer, Rachael L.	Call with working group re: plan issues/hearing (0.8), attend call with AHC re: case updates (0.5).	1.30	1,560.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2021	Eckstein, Kenneth H.	Attend AHC call (0.5).	0.50	787.50
10/13/2021	Stoopack, Helayne O.	Attend portion of AHC weekly call.	0.40	452.00
10/13/2021	Blabey, David E.	Attend Ad Hoc Committee weekly call.	0.50	552.50
10/13/2021	Blabey, David E.	Attend working group call re appeals and stay hearing (0.8).	0.80	884.00
10/13/2021	Taub, Jeffrey	Attend portion of weekly AHC call.	0.40	436.00
10/13/2021	Khvatskaya, Mariya	Attend AHC meeting.	0.50	520.00
10/13/2021	Gange, Caroline	Attend working group check in call (0.8); draft update email re board selections (1.0); emails w/ R. Ringer and Houlihan re same (0.3); emails w/ J. Peacock re same (0.3); draft update email re direct certification (0.2); attend weekly AHC call (0.5).	3.10	3,131.00
10/18/2021	Gange, Caroline	Draft multiple AHC update emails re clarification motion.	0.70	707.00
10/19/2021	Eckstein, Kenneth H.	Attend Working Group call (0.5).	0.50	787.50
10/19/2021	Ringer, Rachael L.	Attend Purdue client catch-up call (0.5).	0.50	600.00
10/19/2021	Shifer, Joseph A.	Call with working group re merits briefing (0.5).	0.50	545.00
10/19/2021	Gange, Caroline	Attend working group call.	0.50	505.00
10/21/2021	Ringer, Rachael L.	Call with working group re: case updates (0.6).	0.60	720.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2021	Blabey, David E.	Prep for (0.1) and attend working group call (0.6).	0.70	773.50
10/21/2021	Gange, Caroline	Attend working group call.	0.50	505.00
10/23/2021	Gange, Caroline	Draft supporting state update emails.	0.70	707.00
10/24/2021	Blabey, David E.	Edits to C. Gange client update on appeals.	0.70	773.50
10/24/2021	Gange, Caroline	Finalize supporting state update email.	0.40	404.00
10/26/2021	Ringer, Rachael L.	Attend majority of working group call (0.6).	0.60	720.00
10/26/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend working Group call re open issues (0.7).	0.80	1,260.00
10/26/2021	Blabey, David E.	Attend working group call (0.7).	0.70	773.50
10/27/2021	Kelly, Declan	Call with C. Gange to discuss drafting of client chart on appellant briefs.	0.10	71.50
10/28/2021	Eckstein, Kenneth H.	Attend Working Group call (0.8).	0.80	1,260.00
10/28/2021	Kelly, Declan	Draft portion of appellant brief chart for AHC.	0.40	286.00
10/28/2021	Gange, Caroline	Finalize chart regarding appellate briefs for circulation to clients.	1.30	1,313.00
10/29/2021	Eckstein, Kenneth H.	Calls w/ clients re Newco board, insurance, MDT, stay motions (2.5).	2.50	3,937.50
<b>TOTAL</b>			<b>46.10</b>	<b>\$54,747.00</b>



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**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	0.80	\$1,160.00
Bessonette, John	Partner	8.20	10,660.00
Caplan, Jonathan S.	Partner	3.70	4,810.00
Eckstein, Kenneth H.	Partner	22.70	35,752.50
Fisher, David J.	Partner	47.00	68,150.00
Lenson, Todd E.	Partner	9.50	14,487.50
Ringer, Rachael L.	Partner	2.50	3,000.00
Rosenbaum, Jordan M.	Partner	58.30	74,332.50
Kaufman, Philip	Counsel	1.10	1,562.00
Stoopack, Helayne O.	Counsel	4.40	4,972.00
Colucci, Marcus	Spec Counsel	5.40	5,967.00
Chong, Nicole	Associate	0.70	707.00
Gange, Caroline	Associate	0.60	606.00
Khvatskaya, Mariya	Associate	2.90	3,016.00
Ortega-Rodriguez, Sealtiel	Associate	53.80	38,467.00
Schinfeld, Seth F.	Associate	0.60	654.00
<b>TOTAL FEES</b>		<b>222.20</b>	<b>\$268,303.50</b>



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**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Eckstein, Kenneth H.	Call with Akin re appellate and emergence issues (1.2); call with DPW, Akin, KL re appellate/emergence issues (1.5); review correspondence re same (1.2); call with M. Acera re board selection (0.5).	4.40	\$6,930.00
10/1/2021	Rosenbaum, Jordan M.	Call with DPW re plan documents (1.0); review of plan documents (2.6); calls with BR re same (0.5).	4.10	5,227.50
10/1/2021	Fisher, David J.	Multiple communications with D Blabey re questions on Settlement Agreement (0.6); review email correspondence re direct appeal and review of Settlement Agreement provisions re same in advance of call (0.8); attend conf call with Akin and, KL team re direct appeal and treatment/ effect on settlement agreement (1.5); review drafts of collateral documents and local counsel issues/ checklist and communications with DPW and BR re same (1.4).	4.30	6,235.00
10/1/2021	Caplan, Jonathan S.	Review IP update; follow-up email to KL team re same.	0.40	520.00
10/1/2021	Bessonette, John	Call with DPW and AHC advisors re emergence workstreams checklist and action items.	1.00	1,300.00
10/1/2021	Colucci, Marcus	Review plant related correspondence from Davis Polk.	0.20	221.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2021	Ortega-Rodriguez, Sealtiel	Continued review of Purdue patent families to build a summary of current patent holdings.	4.40	3,146.00
10/4/2021	Rosenbaum, Jordan M.	Call with FTI re Plan (0.5); call with BR re same (1.1); review of plan documents (1.4).	3.00	3,825.00
10/4/2021	Fisher, David J.	Communications with Akin Gump regarding closing checklist; review same (0.6); preliminary review of IAC Pledge Agreement and mark-up for Brown Rudnick (0.7).	1.30	1,885.00
10/4/2021	Bessonette, John	Calls and emails with Brown Rudnick and KL teams re emergence matters.	1.00	1,300.00
10/4/2021	Stoopack, Helayne O.	Call with KL, BR, re: plan task lists (0.6); emails with J. Taub re: same (0.3).	0.90	1,017.00
10/5/2021	Rosenbaum, Jordan M.	Review of plan documents (2.4); call with all parties re same (0.5).	2.90	3,697.50





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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/5/2021	Fisher, David J.	Call with all parties regarding opinions and review of issues (0.5); phone call with D. Blabey regarding retention (0.3); communications with Akin Gump and Brown Rudnick regarding local counsel and communications with local counsel as to potential retention (0.8); multiple phone calls with J. Rosenbaum to coordinate Settlement Agreement and trial issues (0.8); review of Settlement Agreement (1.3); review and comments regarding Pledge Agreement and attention to collateral issues (1.5).	5.20	7,540.00
10/5/2021	Ringer, Rachael L.	Attend call w/ all parties re: plan/appeal issues (0.5).	0.50	600.00
10/5/2021	Eckstein, Kenneth H.	Attend call w/ all parties re plan issues (0.5); follow up calls w/ AHC professionals re same (1.1).	1.60	2,520.00
10/6/2021	Rosenbaum, Jordan M.	Call with local counsel and D. Fisher re settlement (0.6); call with BR re same (0.6); call with FTI re same (0.5); call with DPW re same (0.5); review of plan documents (0.9).	3.10	3,952.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/6/2021	Fisher, David J.	Call with Akin Gump regarding local counsel re Sackler settlement (0.4); phone call with Brown Rudnick regarding local counsel (0.4); review and comments to Akin Gump mark-up of IAC Pledge (0.6); discussion with J. Rosenbaum regarding retention of local counsel (0.6); phone call with various foreign counsel regarding potential retention (1.1); review memorandum to clients regarding appeals process and effect on effective date (0.7).	3.80	5,510.00
10/7/2021	Rosenbaum, Jordan M.	Calls with Akin and BR re plan documents (0.7); review of plan documents (2.8).	3.50	4,462.50
10/7/2021	Fisher, David J.	Conference call with Brown Rudnick and Akin Gump regarding IAC Pledge Agreement (0.7) and review of revised mark-up (0.7); multiple communications with various potential local councils; discussions with Akin regarding same (1.0).	2.40	3,480.00
10/7/2021	Aufses III, Arthur H.	Exchange emails with KHE re transfer agreement (0.3).	0.30	435.00
10/7/2021	Stoopack, Helayne O.	Attend KL, BR, DPW tax call.	0.40	452.00
10/7/2021	Ortega-Rodriguez, Sealtiel	Review and summarize Purdue's patent filings and patent families.	7.10	5,076.50
10/8/2021	Rosenbaum, Jordan M.	Review of plan documents.	1.40	1,785.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/8/2021	Fisher, David J.	Review local counsel opinion issues and communications with various potential local counsel regarding same (1.3).	1.30	1,885.00
10/10/2021	Bessonette, John	Review revised NewCo Transfer Agreement (0.3), emails with KL team re issues and next steps (0.2).	0.50	650.00
10/11/2021	Rosenbaum, Jordan M.	Calls with KL team re plan matters (0.8); call with HL re same (0.5); review of plan documents (2.0).	3.30	4,207.50
10/11/2021	Bessonette, John	Review and reply to emails re Plan and emergence matters with AHC advisors.	0.50	650.00
10/11/2021	Fisher, David J.	Analysis regarding closing checklist and draft email regarding local counsel; communications with potential local counsel (1.1); conference call with J. Rosenberg and R. Ringer regarding local counsel and issues (0.4).	1.50	2,175.00
10/11/2021	Eckstein, Kenneth H.	Review plan documents and related issues (1.5).	1.50	2,362.50
10/11/2021	Aufses III, Arthur H.	Review and exchange emails w/ KL team re indemnification (0.2).	0.20	290.00
10/11/2021	Caplan, Jonathan S.	Review updated transfer agreement.	0.80	1,040.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/11/2021	Schinfeld, Seth F.	Review latest draft NewCo Transfer Agreement (0.3); emails with J. Bessonette, J. Rosenbaum, J. Taub, and A. Aufses re: same and assumption of indemnification liabilities (0.3).	0.60	654.00
10/11/2021	Ortega-Rodriguez, Sealtiel	Review Purdue transfer agreement and summarize same.	7.30	5,219.50
10/12/2021	Rosenbaum, Jordan M.	Review of plan documents (1.1).	1.10	1,402.50
10/12/2021	Fisher, David J.	Review collateral documents regarding preparation for Settlement Effective Date and review local counsel issues (0.8).	0.80	1,160.00
10/12/2021	Eckstein, Kenneth H.	Call with search firm re board search issues (1.2).	1.20	1,890.00
10/12/2021	Aufses III, Arthur H.	Exchange emails with KL team re indemnification (0.3).	0.30	435.00
10/12/2021	Ortega-Rodriguez, Sealtiel	Continued review of Purdue's patent issues.	8.40	6,006.00
10/13/2021	Rosenbaum, Jordan M.	Calls with FTI and J. Taub re board members (1.0); calls with K. Eckstein, D. Fisher, R. Ringer re same (0.8); call with J. Bessonette and FTI and BR re same (0.7); call with Topco candidate (0.4); call with AHC advisors re same (0.4); review of plan documents (1.1).	4.40	5,610.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2021	Fisher, David J.	Review Settlement Agreement issues, appeals and review Settlement Agreement (0.8); communications with Brown Rudnick and Akin Gump regarding checklist and status (0.3).	1.10	1,595.00
10/13/2021	Ringer, Rachael L.	Review emails re: NewCo/TopCo board (0.3), prep for meeting re same (0.2).	0.50	600.00
10/13/2021	Eckstein, Kenneth H.	Call w/ potential NewCo board member re Newco board issues (0.4); call with M. Acera re meeting (0.3); call with A. Troop (0.3); call with E. Vonnegut (0.3); Board search working group call (0.5) call with S. Burian re NewCo issues (0.3).	2.10	3,307.50
10/13/2021	Caplan, Jonathan S.	Review IP materials (0.8), call with IP team re status (1.0).	1.80	2,340.00
10/13/2021	Bessonette, John	Call with KL team re revised transfer agreement, schedules and related matters (0.7), review and reply to emails re same (0.4).	1.10	1,430.00
10/13/2021	Colucci, Marcus	Conference call regarding status update and follow-up issues.	0.70	773.50
10/13/2021	Ortega-Rodriguez, Sealtiel	Complete review of Purdue's patents and summarize same.	12.90	9,223.50
10/14/2021	Rosenbaum, Jordan M.	Review of plan documents (2.0); call with BR re same (1.0).	3.00	3,825.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/14/2021	Fisher, David J.	Review Davis Polk comments on Share Pledges (0.8); review closing checklist matters (0.4); communications with Brown Rudnick regarding same (0.2).	1.40	2,030.00
10/14/2021	Caplan, Jonathan S.	Review updated analysis of IP agreement.	0.70	910.00
10/14/2021	Bessonette, John	Corporate call with AHC advisors and follow up emails with KL team (1.0); call with J. Rosenbaum and J. Taub re follow up action items (0.3); review and reply to emails (0.4).	1.70	2,210.00
10/14/2021	Stoopack, Helayne O.	Attend BR, KL, DPW tax call (0.4); attend AHC weekly corporate call (0.5); review emails from D. Blabey re: appeals/stay (0.5).	1.40	1,582.00
10/14/2021	Khvatskaya, Mariya	Call with BR and DPW tax re: emergence day and tax compliance (0.4); call with BR and KL corp re: emergence (0.5); review revisions to tax matters agreement (0.6).	1.50	1,560.00
10/15/2021	Rosenbaum, Jordan M.	Review NewCo issues (0.5); call with HL and potential NewCo board member (0.5); review KL correspondence re same (1.0); call with FTI re same (0.6); review of plan documents (2.9).	5.50	7,012.50
10/15/2021	Eckstein, Kenneth H.	Prep for NewCo board meeting (0.8); call with Board working group (0.7); call with M. Kesselman re board and insurance (0.5).	2.00	3,150.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/15/2021	Lenson, Todd E.	Review of LLC Agreement and HL presentation (0.9), review Board issues (0.4).	1.30	1,982.50
10/15/2021	Fisher, David J.	Conference call with K. Eckstein, J. Rosenbaum and J. Taub regarding organization meetings; preparation for same (0.6); review drafts of collateral documents (0.8); communications with Davis Polk, Brown Rudnick and Akin Gump re same (0.8).	2.20	3,190.00
10/15/2021	Ortega-Rodriguez, Sealtiel	Began drafting slide deck detailing Purdue's current patent family holdings.	2.80	2,002.00
10/17/2021	Lenson, Todd E.	Review governance covenants (0.8), correspondence w/ KL team re director obligations (0.4).	1.20	1,830.00
10/18/2021	Rosenbaum, Jordan M.	Review of plan documents (1.0).	1.00	1,275.00
10/18/2021	Fisher, David J.	Conference call with Davis Polk, Akin Gump, Brown Rudnick and KL regarding Pledge Agreements; prepare for same (1.5); review local counsel retention issues (0.4).	1.90	2,755.00
10/18/2021	Lenson, Todd E.	Call with KL team re board issues (0.5), review of LLC Agreement and indemnity provisions and discuss same (1.6).	2.10	3,202.50
10/18/2021	Gange, Caroline	Review plan re release provisions (0.4); circulate same to KL Team (0.2).	0.60	606.00
10/18/2021	Chong, Nicole	Attend call re: pledge agreement.	0.50	505.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/19/2021	Rosenbaum, Jordan M.	Call with BR and Akin (1.0); review of plan documents (1.0); call with T. Lenson and J. Taub and A. Friedman re board meeting and governance issues (1.1).	3.10	3,952.50
10/19/2021	Fisher, David J.	Review Pledge Agreements and mark-ups (0.9); communications with Brown Rudnick regarding same (0.3); review local counsel retention issues (0.4); review provisions of Settlement Agreement (1.3).	2.90	4,205.00
10/19/2021	Eckstein, Kenneth H.	Calls with potential NewCo board member, J. Rosenbaum, and AHC professionals re NewCo (2.3).	2.30	3,622.50
10/19/2021	Chong, Nicole	Internal communications re: pledge agreements.	0.20	202.00
10/20/2021	Rosenbaum, Jordan M.	Review of plan documents.	1.20	1,530.00
10/20/2021	Fisher, David J.	Review of draft and Province draft and drafting of slides (1.4); review of Settlement Agreement in connection with preparation (0.3); communications with Akin Gump and R. Ringer regarding local counsel issues (0.3); review and comment on mark-up to IAC Pledge Agreement (0.7); communications with Akin Gump and Brown Rudnick regarding same (0.3).	3.00	4,350.00
10/20/2021	Eckstein, Kenneth H.	Review of plan related documents.	1.60	2,520.00





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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/20/2021	Ringer, Rachael L.	Emails with D. Fisher and J. Rosenbaum re: plan issues (0.3).	0.30	360.00
10/21/2021	Rosenbaum, Jordan M.	Calls with debtors regarding D&O insurance and NewCo board (1.4); review of plan documents (0.7).	2.10	2,677.50
10/21/2021	Fisher, David J.	Communications with BR and Akin re local counsel (0.3); review markup of Side B Pledge/ review of markup of IAC Pledge (0.6); review of Settlement Agreement (1.4), ad communications with FTI re same (0.4).	2.70	3,915.00
10/21/2021	Bessonette, John	Review company regulatory slides.	0.50	650.00
10/21/2021	Eckstein, Kenneth H.	Attend Newco insurance call (1.0).	1.00	1,575.00
10/21/2021	Stoopack, Helayne O.	Call with DPW, KL, BR tax.	0.50	565.00
10/21/2021	Khvatskaya, Mariya	Call with BR and DPW tax re: closing timeline.	0.50	520.00
10/22/2021	Fisher, David J.	Review B Side Pledge and markup and communications with DPW and BR re same (0.6).	0.60	870.00
10/22/2021	Rosenbaum, Jordan M.	Preparation for meeting with NewCo board (1.9); call with BR (0.4); review of plan documents (0.3).	2.60	3,315.00
10/22/2021	Stoopack, Helayne O.	Attend weekly corporate call.	0.10	113.00
10/22/2021	Kaufman, Philip	Review presentation re: D&O insurance options.	0.60	852.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2021	Khvatskaya, Mariya	Attend corporate weekly update call with BR.	0.20	208.00
10/23/2021	Eckstein, Kenneth H.	Call with board candidates re status (1.0).	1.00	1,575.00
10/25/2021	Rosenbaum, Jordan M.	Call with potential NewCo board member (0.4); preparation for meeting with NewCo Board, calls with HL, calls with K. Eckstein, A. Friedman (1.6).	2.00	2,550.00
10/25/2021	Fisher, David J.	Internal coordination call regarding NewCo organization meeting (0.5); review of mark-up to B Side Pledge and closing checklist (1.2); communications with Brown Rudnick regarding local counsel and security documents (0.4).	2.10	3,045.00
10/25/2021	Eckstein, Kenneth H.	Call with J. Rosenbaum and J. Taub re NewCo board agenda, review materials and prep for call (0.6).	0.60	945.00
10/25/2021	Ringer, Rachael L.	Call with KL team re: Tuesday agenda (0.7), emails with KL team re: plan-related issues and consents (0.5).	1.20	1,440.00
10/25/2021	Colucci, Marcus	Draft checklist of main patents and documents confirming assignment/transfer.	2.00	2,210.00
10/25/2021	Ortega-Rodriguez, Sealtiel	Research patent group ownership (4.6); finalize slides of IP summary and ownership (1.2).	5.80	4,147.00
10/26/2021	Rosenbaum, Jordan M.	Call with NewCo board members (1.4); calls with BR, Akin, DPW re same (0.9).	2.30	2,932.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/26/2021	Bessonette, John	Review and reply to emails with J. Rosenbaum and KL team re indemnification matters going forward and transfer agreement provisions re same (0.3); review and reply to emails with H. Stoopack, J Rosenbaum and J. Taub re closing day procedures, alternatives to address timing of closing and cash payment and escrow related matters (0.4).	0.70	910.00
10/26/2021	Fisher, David J.	Conference call with creditors and Milbank regarding IAC Pledge Agreement; follow-up with Brown Rudnick and Akin Gump regarding same (1.8); communications with R. Ringer regarding various issues regarding counsel, etc. (0.3); review B Side Pledge (0.4); continued review of Settlement Agreement (0.8).	3.30	4,785.00
10/27/2021	Rosenbaum, Jordan M.	Call with potential NewCo board member (0.5); call with HL re same (0.4); review of plan documents (1.0).	1.90	2,422.50
10/27/2021	Fisher, David J.	Review mark-ups of collateral documents and closing checklist; communications with Brown Rudnick and Akin Gump regarding same (1.2); review local counsel retention issues and communications with R. Ringer and Brown Rudnick regarding same (0.4).	1.60	2,320.00
10/27/2021	Eckstein, Kenneth H.	Call with KL team re NewCo insurance(1.3).	1.30	2,047.50



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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/27/2021	Kaufman, Philip	Conf. with A. Friedman re: insurance issues.	0.50	710.00
10/27/2021	Colucci, Marcus	Prepare outline for Davis Polk to confirm assignment of main IP assets to Knoa.	2.00	2,210.00
10/28/2021	Rosenbaum, Jordan M.	Review of plan documents (2.1); call with BR re same (0.3).	2.40	3,060.00
10/28/2021	Fisher, David J.	Communications with Brown Rudnick and J. Rosenbaum regarding status of issues (0.3); review closing matters and conditions (0.1); review closing checklist mark-up from Brown Rudnick and communications with Davis Polk (0.3).	0.70	1,015.00
10/28/2021	Lenson, Todd E.	Review of plan documents and insurance coverage proposals (1.2), review director obligations (0.6).	1.80	2,745.00
10/28/2021	Bessonette, John	Calls and emails with J. Taub and BR and KL teams re subsidiary organizational documents and related matters (0.4) and review documentation related to same (0.3); emails with KL team re employment agreements and review of related issues (0.5).	1.20	1,560.00
10/28/2021	Eckstein, Kenneth H.	Attend NewCo insurance follow up call (0.8); call with potential board member re NewCo issues (1.3).	2.10	3,307.50
10/28/2021	Stoopack, Helayne O.	Attend call with BR, DPW tax (0.4); attend weekly corporate call (0.2); review documents re: conversion of LPs to LLCs (0.5).	1.10	1,243.00



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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2021	Colucci, Marcus	Analyze slide presentation and provide revisions to Seal.	0.50	552.50
10/28/2021	Khvatskaya, Mariya	Call with BR and DPW tax re: closing (0.4); call with BR and KL corp. re: weekly update (0.3).	0.70	728.00
10/28/2021	Ortega-Rodriguez, Sealtiel	Finalize summary and draft of slide deck of Purdue's current IP holdings in the US.	5.10	3,646.50
10/29/2021	Rosenbaum, Jordan M.	Review of plan documents (2.5); call with Akin, DPW re IACs (1.0); preparation for meeting with NewCo Board (0.9).	4.40	5,610.00
10/29/2021	Lenson, Todd E.	Review of plan documents (2.3); discuss NewCo Board meeting preparation (0.8).	3.10	4,727.50
10/29/2021	Fisher, David J.	Review IAC restructuring chart (0.9); conference call with Davis Polk, Akin Gump, Brown Rudnick and Norton Rose regarding same (1.0); follow-up with Brown Rudnick and Akin Gump (0.4).	2.30	3,335.00
10/30/2021	Fisher, David J.	Review IAC restructuring slides.	0.60	870.00
<b>TOTAL</b>			<b>222.20</b>	<b>\$268,303.50</b>

**Kramer Levin**



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Ad Hoc Committee of Governmental and Other  
Contingent  
Litigation Claimants

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**FOR PROFESSIONAL SERVICES rendered through October 31, 2021.**

Disbursements and Other Charges	17,314.65
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FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas, New York, NY 10036  
T 212.715.9100 F 212.715.8000



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**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$413.68
Bloomberg Law Retrieval Fees	16.21
Cab Fares - Odyssey	383.04
Color Copies	62.40
Courier Services	313.30
Data Hosting Charges	511.44
In-House/Meals	74.01
Member Expenses - Meals	912.00
Member Expenses- Lodging	2,673.33
Member Expenses – Transportation	1,174.62
Pacer Online Research	102.30
Photocopying	818.50
Telecommunication Charges	165.60
Transcript Fees	69.60
Westlaw Online Research	9,624.62
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$17,314.65</b>



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**DISBURSEMENTS AND OTHER CHARGES DETAIL**

**Bloomberg Law Online Research**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/5/2021	Schubeck Barbara	Bloomberg Law Online Research	\$413.68
<b>Subtotal</b>			<b>\$413.68</b>

**Bloomberg Law Retrieval Fees**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/4/2021	Schubeck Barbara	Bloomberg Law Retrieval Fees	\$0.98
10/5/2021	Schubeck Barbara	Bloomberg Law Retrieval Fees	\$15.23
<b>Subtotal</b>			<b>\$16.21</b>

**Cab Fares - Odyssey**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/2/2021	Kraus Maxwell	Cab Fares - Odyssey	\$150.00
10/11/2021	Eckstein Kenneth H.	Cab Fares - Odyssey	\$233.04
<b>Subtotal</b>			<b>\$383.04</b>

**Color Copies**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/8/2021	Fisher David J.	Color Copies Fisher, David J.	\$12.90
10/13/2021	Wagner Jonathan M.	Color Copies Wagner, Jonathan M.	\$0.20
10/15/2021	Friedman Alan R.	Color Copies Friedman, Alan R.	\$22.90





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10/15/2021	Fisher David J.	Color Copies Fisher, David J.	26.40
<b>Subtotal</b>			<b>\$62.40</b>

#### Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/7/2021	Kraus Maxwell	Fedex charges by Mateo, Julio/ Palmeri, Joseph on 10/07/2021 (#284638753229)	\$21.08
10/8/2021	Fisher David J.	Fedex charges by Michael Santiago on 10/08/2021 (#284685798804)	\$38.80
10/14/2021	Eckstein Kenneth H.	NPD Logistics LLC	\$21.45
10/15/2021	Friedman Alan R.	NPD Logistics LLC	\$37.90
10/15/2021	Fisher David J.	Fedex charges by Clarke, Dennis on 10/15/2021 (#284956517987)	40.43
10/15/2021	Kane Wendy	Fedex charges by Kane, Wendy on 10/15/2021 (#284944322553)	40.43
10/26/2021	Eckstein Kenneth H.	NPD Logistics LLC	\$41.95
10/26/2021	Kane Wendy	Fedex charges by Kane, Wendy on 10/26/2021 (#285371505869)	71.26
<b>Subtotal</b>			<b>\$313.30</b>

#### Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/26/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
<b>Subtotal</b>			<b>\$511.44</b>



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#### In-House/Meals

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/20/2021	Shifer Joseph A.	In-House/Meals	\$50.00
10/21/2021	Lennard Daniel	In-House/Meals	\$24.01
<b>Subtotal</b>			<b>\$74.01</b>

#### Committee Member Expenses

DATE	MEMBER	DESCRIPTION	AMOUNT
08/11/2021	Kane Wendy	Transportation - Office of the Attorney General, State of Tennessee	\$528.79
08/11/2021	Kane Wendy	Lodging - Office of the Attorney General, State of Tennessee	\$1,944.24
08/11/2021	Kane Wendy	Meals - Office of the Attorney General, State of Tennessee	\$646.00
08/22/2021	Kane Wendy	Transportation - Office of the Attorney General, State of Tennessee	\$645.83
08/22/2021	Kane Wendy	Lodging - Office of the Attorney General, State of Tennessee	\$729.09
08/22/2021	Kane Wendy	Meals - Office of the Attorney General, State of Tennessee	\$266.00
<b>Subtotal</b>			<b>\$4,759.95</b>

#### Pacer Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/1/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$11.00



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10/1/2021	Gange Caroline	Pacer Online Research Gange, Caroline	24.90
10/4/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$4.10
10/4/2021	Gange Caroline	Pacer Online Research Gange, Caroline	14.20
10/5/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$0.80
10/5/2021	Gange Caroline	Pacer Online Research Gange, Caroline	3.60
10/6/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$1.20
10/7/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$0.20
10/7/2021	Gange Caroline	Pacer Online Research Gange, Caroline	1.00
10/11/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$0.60
10/13/2021	Kane Wendy	Pacer Online Research Kane, Wendy	\$2.60
10/19/2021	Lennard Daniel	Pacer Online Research Lennard, Daniel	\$5.30
10/25/2021	Lennard Daniel	Pacer Online Research Lennard, Daniel	\$18.20
10/29/2021	Lennard Daniel	Pacer Online Research Lennard, Daniel	\$14.60
<b>Subtotal</b>			<b>\$102.30</b>

**Photocopying**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/1/2021	Kraus Maxwell	Photocopying Kraus, Maxwell	\$470.20



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10/6/2021	Fisher David J.	Photocopying Fisher, David J.	\$0.50
10/13/2021	Wagner Jonathan M.	Photocopying Wagner, Jonathan M.	\$20.30
10/14/2021	Kane Wendy	Photocopying Kane, Wendy	\$48.60
10/15/2021	Kane Wendy	Photocopying Kane, Wendy	\$43.80
10/25/2021	Kane Wendy	Photocopying Kane, Wendy	\$57.50
10/26/2021	Kane Wendy	Photocopying Kane, Wendy	\$177.60
<b>Subtotal</b>			<b>\$818.50</b>

**Telecommunication Charges**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/4/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$5.64
10/4/2021	Wasson Megan	Telecommunication Charges by Megan Wasson	26.14
10/5/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$3.99
10/5/2021	Bagley Rose	Telecommunication Charges by Rose Bagley	4.02
10/6/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$9.61
10/6/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	2.97
10/7/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$5.87
10/11/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$2.28
10/13/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$19.14



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10/14/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$1.63
10/15/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$8.06
10/18/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$4.24
10/18/2021	Wasson Megan	Telecommunication Charges by Megan Wasson	24.18
10/19/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$3.15
10/19/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	7.98
10/20/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$6.42
10/21/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$7.22
10/22/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$7.25
10/26/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$2.21
10/27/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$8.20
10/28/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$5.40
<b>Subtotal</b>			<b>\$165.60</b>

**Transcript Fees**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
9/30/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$69.60



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<b>Subtotal</b>	<b>\$69.60</b>
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**Westlaw Online Research**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
10/1/2021	Gange Caroline	Westlaw Online Research	\$680.04
10/4/2021	Blabey David E.	Westlaw Online Research	\$907.40
10/4/2021	Gange Caroline	Westlaw Online Research	68.42
10/5/2021	Blabey David E.	Westlaw Online Research	\$272.64
10/6/2021	Blabey David E.	Westlaw Online Research	\$181.06
10/7/2021	Gange Caroline	Westlaw Online Research	\$181.06
10/8/2021	Blabey David E.	Westlaw Online Research	\$905.30
10/12/2021	Shifer Joseph A.	Westlaw Online Research	\$1,448.48
10/12/2021	Kane Wendy	Westlaw Online Research	181.06
10/13/2021	Kane Wendy	Westlaw Online Research	\$181.06
10/13/2021	Gange Caroline	Westlaw Online Research	153.70
10/18/2021	Baranpuria Priya	Westlaw Online Research	\$181.06
10/19/2021	Lennard Daniel	Westlaw Online Research	\$696.88
10/19/2021	Baranpuria Priya	Westlaw Online Research	181.06
10/20/2021	Blabey David E.	Westlaw Online Research	\$181.06
10/20/2021	Cohen Boaz	Westlaw Online Research	181.06
10/25/2021	Lennard Daniel	Westlaw Online Research	\$724.24
10/26/2021	Lennard Daniel	Westlaw Online Research	\$181.06
10/26/2021	Eisenberger Gabriel	Westlaw Online Research	54.74
10/28/2021	Blabey David E.	Westlaw Online Research	\$543.18
10/29/2021	Blabey David E.	Westlaw Online Research	\$543.18



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10/31/2021	Lennard Daniel	Westlaw Online Research	\$996.88
<b>Subtotal</b>			<b>\$9,624.62</b>
<b>TOTAL</b>			<b>\$17,314.65</b>

**EXHIBIT E**



**Ad Hoc Committee Member Expenses**

<b>Date</b>	<b>AHC Member</b>	<b>Description</b>	<b>Amount</b>
8/11/21-8/19/21	Tennessee – Gill Geldreich	Transportation	\$528.79
8/11/21-8/19/21	Tennessee – Gill Geldreich	Lodging	\$1,944.24
8/11/21-8/19/21	Tennessee – Gill Geldreich	Meals	\$646.00
8/22/21-8/25/21	Tennessee – Gill Geldreich	Transportation	\$645.83
8/22/21-8/25/21	Tennessee – Gill Geldreich	Lodging	\$729.09
8/22/21-8/25/21	Tennessee – Gill Geldreich	Meals	\$266.00
			\$4,759.95

**AD HOC COMMITTEE  
OF GOVERNMENTAL AND OTHER CONTINGENT LITIGATION CLAIMANTS  
OF PURDUE PHARMA L.P., et al.**

**EXPENSE REIMBURSEMENT REPORT**

1.	Name of AHC Member	<u>State of Tennessee</u>
2.	Date of Meeting	<u>Gill Geldreich</u>
3.	Location of Meeting	<u>New York, NY</u>
4.	Name of Representative Attending Meeting	<u>8/11/21 – 8/19/21</u>
5.	Reimbursable Expenses:	
	(a) Transportation:	
	(1) Air or Rail Fare	\$ <u>417.96</u>
	(2) Personal automobile miles at \$.58 per mile	\$ <u>                    </u>
	(3) Taxi	\$ <u>110.83</u>
	(4) Parking/Tolls	\$ <u>                    </u>
	(5) Other (describe)	\$ <u>                    </u>
	(b) Lodging:	
	(1) Hotel (excluding meals)	\$ <u>1,944.24</u>
	(c) Meals:	
	(1) Breakfast	\$ <u>                    </u>
	(2) Lunch	\$ <u>                    </u>
	(3) Dinner	\$ <u>646.00 (all meals/per diem)</u>
	<b>TOTAL REIMBURSEMENT SOUGHT</b>	<b>\$ <u>3,119.03</u></b>

I hereby certify that the above expenses were incurred by me in connection with attendance of an Ad Hoc Committee meeting or other authorized Ad Hoc Committee business.

Gill A. Geldreich  
(Signature of Member's Representative  
Incurring Expenses)  
Member:  
State of Tennessee

**AD HOC COMMITTEE  
OF GOVERNMENTAL AND OTHER CONTINGENT LITIGATION CLAIMANTS  
OF PURDUE PHARMA L.P., et al.**

**EXPENSE REIMBURSEMENT REPORT**

1.	Name of AHC Member	<u>State of Tennessee</u>
2.	Date of Meeting	<u>Gill Geldreich</u>
3.	Location of Meeting	<u>New York, NY</u>
4.	Name of Representative Attending Meeting	<u>8/22/21 – 8/25/21</u>
5.	Reimbursable Expenses:	
	(a) Transportation:	
	(1) Air or Rail Fare	\$ <u>483.38</u>
	(2) Personal automobile miles at \$.58 per mile	\$ <u>4.70</u>
	(3) Taxi	\$ <u>97.75</u>
	(4) Parking/Tolls	\$ <u>          </u>
	(5) Other (describe) Baggage fees:	\$ <u>60.00</u>
	(b) Lodging:	
	(1) Hotel (excluding meals)	\$ <u>729.09</u>
	(c) Meals:	
	(1) Breakfast	\$ <u>          </u>
	(2) Lunch	\$ <u>          </u>
	(3) Dinner	\$ <u>266.00 (all meals/per diem)</u>
	<b>TOTAL REIMBURSEMENT SOUGHT</b>	<b>\$ <u>1,640.92</u></b>

I hereby certify that the above expenses were incurred by me in connection with attendance of an Ad Hoc Committee meeting or other authorized Ad Hoc Committee business.

*Gill R. Geldreich*  
(Signature of Member's Representative  
Incurring Expenses)  
Member:  
State of Tennessee